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Foreign Agricultural Service

Circular Series

FHORT 11-91 November 1991

Horticultural Products Review

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in August 1991 totaled \$402.5 million, 9 percent above the same month a year earlier. Almonds, other tree nuts, canned/prepared fruit, processed tomato products, dehydrated vegetables, and wine registered the sharpest increases. The fruit and vegetable juice category registered the only significant decrease. During the first eleven months (October-August) of fiscal year (FY) 1991, the total value of U.S. horticultural exports was \$4.9 billion, 10 percent above the same level last year. This also passes the total value exported in all of FY1990.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

NAME			QUANTITY		VALUE (1,000 DOLLARS)					
GROUP & COMMODITY	CURR MO LAST YR	CURR MO	YR TODATE LAST YR	YR TODATE					YR TDT	LAST
FR, FRUIT CITRUS GRAPEFRUIT LEMONS ORANGES, INCL TMPL OTHER CITRUS Subtotal:	10,547 11,716 29,313 510 52,087	11,745 9,709 12,664 589	295,671 130,358 491,300 14,783	442,170 112,020 246,026 17,455 817,674	318,374 138,032 522,141 15,404 993,952	5,888 9,283 15,087 474 30,734	5,919 10,964 12,154 29,579	161,867 97,251 259,871 12,084 531,075	259,071 108,959 184,143 16,762 568,936	173,535 103,739 276,270 12,660 566,205
FR, FRT, NON-CIT APPLES AVOCADOS CHERRIES SWT & TRT GRAPES KIWIFRUIT MELONS PAPAYA PEACHES & NCTRNS PEARS PLUMS/PRUNES STRAWBERRIES OTHER NON-CITRUS Subtotal:	13,387 628 563 24,130 156 19,941	19,649 547 439 22,292 269 20,137 524	336,952 5,897 21,991 134,507 8,126 100,677 11,139	348,419 3,821 18,740 144,285 7,517 109,675 58,194 90,091 64,587 38,491	365,812 6,225 22,503 192,585	9,078 1,012 790 26,757 248 10,846 1,057	13,470 636 1,382 25,397	173,050 8,288 66,635 147,150 128,6655 127,991 47,229 56,620 72,807 761,234	218,237 646,5599 117,56415 559,114,14339 511,6415 558,1630	191,564 67,748 67,532 192,8962 153,373 520,848
PEACHES & NCTRNS PEARS PLUMS/PRUNES STRAWBERRIES OTHER NON-CITRUS Subtotal:	8,851 6,210 21,999 3,267 8,138 108,221	15,015 6,617 23,412 3,636 5,801 118,343	51,035 86,479 58,382 35,601 934,827	58,194 90,091 64,587 38,491 53,461 945,741	57,455 95,373 72,539 37,958 92,044 1,076,662	10,846 11,057 8,207 3,733 20,554 6,632 97,640	10,829 10,167 4,269 17,893 7,113 7,438 99,900	47,991 47,229 56,798 57,620 72,807 761,234	52,415 53,142 55,934 68,139 51,630 828,008	53,525 52,848 70,715 64,164 80,836 877,821
CND/PREP FRUIT CHERRIES TRT CND FRUIT MIXTURES MARACHINO CHRY PEACHES CANNED PINEAPPLE CANNED FRT PREP/PRES OTHER CANNED FR Subtotal: DRIED FRUIT	955 1,352 184 1,308 577 3,410 1,232 9,021	823 1,465 271 825 941 4,743 2,738 11,810	14,256	7,797 25,104 2,201 16,350 47,763 47,761 23,185 130,234	8,981 22,103 2,451 15,678 67,170 44,170 19,861	1,138 1,364 1,033 4,011 1,802 10,182	1,441 1,451 546 774 927 5,207 2,872 13,220	12,729 21,062 3,452 13,265 4,947 44,081 19,483 119,023	12,686 25,210 3,953 15,589 6,712 524,848 141,297	13,715 23,136 4,022 14,640 5,511 48,331 21,031 130,388
RAISINS, DRIED OTHER DRIED FRUIT Subtotal:	10,626 1,521 18,020	12,874 1,806 23,092		92,483 122,728 20,075 235,287	75,365 108,038 16,135 199,539		9,336 17,104 3,167 29,608	107,528 149,778 33,235 290,541	113,494 163,689 40,238 317,422	119,344 169,285 36,411 325,039
FROZEN FRUIT BLUEBERRIES, FZN STRAWBERRIES, FZN OTHER FZN FRUIT Subtotal:	MT 3,226 2,434 1,320 6,981	1,727 1,939 4,088	8,018 13,395 8,545 29,960	18,483 12,505 9,874 40,862	11,094 14,530 9,349 34,974	1,929 2,274 1,829 6,033	734 2,240 2,789 5,764	6,173 16,696 11,708 34,578	12,336 14,603 14,228 41,168	8,102 18,253 12,722 39,078
	XL 3,770 3,399 36,298 27,756 71,223	3,213 3,893 20,894 24,176 52,176	32,912 33,540 259,271 254,206 579,931	32,466 39,584 286,706 278,193 636,951	34,730 36,512 288,123 279,710 639,078	2,294 3,201 15,391 14,036 34,923	1,869 3,056 8,737 14,585 28,248	24,057 28,572 132,627 152,697 337,956	20,550 34,529 122,988 159,698 337,767	25,224 31,518 145,526 166,902 369,172
VEGETABLES FR ASPARAGUS, FR, CHL BROCCOLI CAULIFLOWER CELERY LETTUCE, FR, CH. ONIONS, FR PEPPERS TOMATOES, FR, CH. OTHER VEG, FR. Subtotal:	MT 1604 1,644 1,889 3,214 12,780 9,027 2,246 9,969 25,651 66,584	178 2,280 3,371 3,557 13,698 8,338 2,088 20,186 21,445 65,141	17,624 58,479 44,506 75,384 206,488 114,112 45,518 111,961 1,194,570	16,788 77,7577 56,565 104,281 273,346 77,687 128,316 486,208 1,361,225	17,760 59,663 46,239 78,218 221,71 125,229 47,435 537,717 1,254,315	498 1,03431 5,5845 21,4697 15,5798	470 2,016 1,988 1,948 4,730 2,820 15,598 13,024	45,533 25,692 26,767 27,053 100,215 24,410 82,239 88,320 658,830	46,903 50,312 41,146 39,400 125,457 50,400 44,911 106,226 289,402 794,161	45,910 26,548 28,001 28,198 107,922 25,485 301,697 301,492
VEGETABLES CANNED CATSUP & CHILI SA SWEET CORN CANNED TOMATO PASTE TOMATO SAUCE OTHER CANNED VEG. Subtotal:	MT 1,661 5,967 2,458 1,891 11,084 23,064	1,446 8,992 2,755 2,7524 15,526 33,967	14,019 119,925 22,005 26,708 122,179 304,841	14,964 121,981 46,673 31,357 149,112 364,091	15,020 130,670 23,837 28,082 132,953 330,563	1,159 4,262 2,460 1,707 14,259 23,849	1,288 6,566 2,921 5,137 18,741 34,655	10,719 91,714 23,440 22,565 155,850 304,290	12,751 97,019 48,008 30,065 186,505 374,350	11,528 100,396 25,321 23,835 170,462 331,544
FROZEN VEGETABLES FROZEN FRENCH FRY FZN SWT CORN OTHER POT. FZN OTHER FZN VEG Subtotal:	MT 14,835 4,358 1,398 4,117 24,709	13,707 4,330 1,171 4,419 23,629	163,698 53,631 15,480 53,508 286,319	149,105 51,812 14,739 54,878 270,536	175,398 58,370 16,772 57,459 308,000	10,350 3,797 1,441 4,395 19,985	9,941 3,094 1,134 4,962 19,134	113,802 42,863 15,754 52,820 225,240	109,538 42,118 14,276 54,361 220,295	122,132 46,700 17,120 56,612 242,565
DEHYD VEGETABLES GARLIC DEHY ONIONS DEHY POTATO DEHYD OTHER DEHY VEG. Subtotal:	MT 688 1,661 900 2,888 6,137	594 2,007 3,060 2,119 7,782	6,435 19,669 22,128 25,756 73,991	6,860 20,845 30,649 27,700 86,056	7,193 21,484 23,443 28,337 80,458	1,540 3,784 1,353 2,801 9,479	1,455 4,744 2,919 2,802 11,923	15,669 41,985 31,984 36,324 125,963	15,951 48,366 32,397 35,133 131,847	17,308 46,248 33,825 39,406 136,788
ALMOND SH/PREP ALMONDS, UNSHLD PISTACHIO, UNSHLD WALNUTS, SHLD WALNUTS, UNSHLD OTHER NUTS Subtotal:	11,082 297 128 776 185 2,779 15,249	16,779 1,033 218 648 180 4,068 22,930				33,193 724 539 2,802 332 8,525 46,117		458,509 16,058 10,501 33,319 85,279 84,497 688,168	469,078 26,156 14,049 38,669 81,103 117,349 746,406	513,701 18,102 11,195 36,677 94,115 93,371 767,165
CUT FLOWERS OTHER NURSERY Subtotal:	NONE					1,527 8,185 9,712	1,391 9,642 11,033	20,732 145,749 166,480	20,277 151,761 172,039	22,439 155,652 178,090
HOPS & PRODUCTS HOP EXTRACT HOP PELLETS HOPS, NSPF Subtotal:	MT 272 333 47 655 KL	164 465 103 733	2,939 7,682 2,055 12,676			2,863 1,302 507 4,672	2,486 2,275 874 5,636	11,956	32,796 28,843 7,077 68,717	36,613 34,029 10,066 80,708
GRAPE WINES OTHER WINE PRODUCT Subtotal:	8,237 1,751 9,989	9,583 893 10,477	77,349 9,671 87,021	95,097 13,705 108,803	85,546 11,323 96,869			101,107 6,100 107,207 4,410,030	123,288 7,404 130,692 4,873,112	112,909 6,818 119,728
Grand Total:								4,410,030		

NOTE: KIWIFRUIT, PLUMS/PRUNES, BROCCOLI, CAULIFLOWER, CELERY, AND PEPPER EXPORTS TO CANADA FOR OCTOBER - DECEMBER 1989 ARE NOT INCLUDED IN THE FIGURES SHOWN FOR THOSE CATEGORIES, BUT ARE INCLUDED IN THE PRODUCT GROUP AND GRAND TOTALS.

NAME	d silipin quad quan sama mana mana mana mana mana mana ma	QUANTITY	AUG 91			VALUE	(1,000 DO	LLARS)	
GROUP & COMMODITY	CURR MO CURE	R MO YR TODATE R YR LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	
FRESH FRUIT APPLES AVOCADO BANANA CANTELOUPE GRAPE KIWIFRUIT MANGO PEACH PEAR PINEAPPLE RASPBERRY STRAWBERRY OTHER MELON OTHER FRUIT Subtotal:	MT 595 1, 895 247 286, 481 137 5,278 5, 7,558 9, 1,496 9,735 7, 1,145 1,145 2,	320 99,229 148 6,531 53 229,275 145 365,643 988 23,358 652 57,462 161 49,662 1 40,821 80 103,867 702 6,400 14,071 59 9,201 169 366,940 022 4,271,364	101,711 2,923,743 261,21667 28,4662 88,4662 49,618 45,288 105,7864 113,491 461,471 461,471 4,546,325	102,414 8,864 3,065,977 229,300 368,240 30,260 58,848 51,257 41,287 113,295 14,083 14,083 14,083 4,569,921	270 1,107 73,229 87,151 1,130 3,730 1,020 46 10,964 107,372	82,952 368 8747 5,426 90 2,945 0 12,945 0 16,984 118,764	38,086 5,818 798,348 73,093 275,826 566,440 32,451 22,158 41,475 16,652 16,653 111,310 1,543,106	42,755 14,584 836,625 81,847 258,37,105 62,450 33,011 26,614 35,052 1,875 19,052 1,674,402	39,335 867,1900 776,1575 457,1000 583,4583 23,4766 44,6891 127,179 1,641,020
DRIED FRUIT DATE DRD APRICOT DRD FIG & PASTE RAISIN OTHER DRD FRUIT Subtotal:	67 693 189 1,019 1, 504 2,474 2,	96 9,223 422 7,925 13 5,992 245 8,682 606 9,099 384 40,924			1,541 173 857 1,058 3,760		0 501	5,297 14,018 7,435 8,815 11,659 47,228	8,721 15,876 7,303 9,425 13,671 54,997
FROZEN FRUIT FZN RASP FZN STR OTHER FZN FRUIT Subtotal:	MT 815 417 1,178 2,411 1,	283 2,972 342 21,119 194 16,401 820 40,493	3,062 20,764 16,223 40,050	3,239 21,533 17,979 42,752	558 517 1,096 2,172	380 852 1,334 2,566	3,103 27,726 19,700 50,529	4,010 25,777 16,266 46,055	3,326 28,306 21,412 53,044
CND/PREP FRUIT CANNED PEACH CANNED PEAR CANNED PINEAP MIXED FRUIT PREP/PRES FRUIT OTHER CND FRUIT Subtotal:	1,965 0 22,959 262 19,594 18,254 8,254 9,53,036	342 33,787 1,193 742 257,974 189 5,998 995 164,695 431 113,253 703 576,899	10,259 384 259,852 167,544 113,227 553,705	34,973 1,286 278,7210 6,210 181,267 120,535 623,000	13,171 311 30,028 13,467 57,927	190 14,121 215 30,534 16,809 61,873	21,437 738 151,498 5,795 245,063 175,712 600,242	5,999 2990 169,425 2,442 269,426 184,632 632,216	22,050 805 164,891 6,028 270,559 186,570 650,904
FRT&VEG JUICE (SSE) APPLEPEAR JU FCOJ GRAPE JU PINAP JU OTHER FRUIT JU Subtotal:	KL 84,162 50, 76,621 97, 13,915 5, 21,076 24, 17,233 8, 213,009 186,	060 743,523 583 1,641,717 549 90,623 735 291,519 804 325,265 733 3,092,650	975,644 1,028,307 83,178 332,848 109,950 2,529,929	813,804 1,811,601 98,571 318,981 337,240 3,380,199	14,618 31,778 3,197 4,408 6,053 60,056	17,017 19,476 1,573 6,486 2,908 47,461	143,735 561,339 21,076 61,264 107,745 895,161	260,250 242,152 20,505 84,934 40,705 648,547	156,539 625,158 23,054 68,144 111,870 984,768
VEGETABLES FR ASPARAGUS BEAN BELL PEPPER CARROT CHILI PEPPER CUCUMBER EGGPLANT GARLIC LETTUCE ONION POTATO, INCL SD SQUASH TOMATO OTHER FRS VEG Subtotal:	1,071 1,890 3,2,130 6,1,740 6,1,320 2,141 1,280 1,4514 5,514 5,514 5,514 5,167 1,165 8	068 17,702 281 12,310 194 99,435 652 54,413 568 32,736 213 188,248 802 14,113 102 12,765 177 170,467 1744 29,67 1744 78,207 81	22,377 11,697 93,209 48,496 19,522 18,521 11,725 204,3538 75,608	18,840 12,529 101,009 59,633 34,474 14,523 14,523 14,297 174,167 78,593	1,026 2,626 1,405 1,437 81 1,291 2,729 1,024	1,029 4,493 3,471 3,471 3,521 1,523 3,657 3,675 3,763 3,644 32,404	25,699 16,184 122,810 10,533 30,293 17,924 4,775 67,766 42,910 387,722 1,032,537	30,851206 78317 136,44,00359 146,225,94371 1222,94371 9537,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,88599 477,885998	27,037 116,732 111,704 311,702 111,333 755,1350 179,1366 69,1357 431,250 3911,548 1,054,652
VEG CANNED/DEHYD CND ARTICHOKE CND MSHROOMS CND PIMIENTO CND TOM TOM PASTE TOM SAUCE DEHYD VEGETABLES OTHER CND VEG Subtotal:	1,302 3, 1,159 6,365 6, 14,495 17, 30,407 35,	706 11,894 138 42,804 514 9,165 557 25,180 25,786 12,827 786 12,827 399 939 704 163,665 104 432,843	15,347 47,518 7,213 9,629 44,705 10,797 82,047 153,747 371,006	13,002 45,392 9,938 25,831 70,619 13,609 105,210 179,952 463,556	2,286 9,832 1,691 280 988 639 8,227 13,646	2,627 10,390 884 274 2,210 510 7,400 16,257 40,554	22,293 108,735 11,552 13,482 58,099 7,102 123,537 150,777 495,581	25,785 114,270 11,998 4,344 31,283 67,320 146,187 448,947	24,177 115,374 12,580 13,828 59,999 7,298 164,798 530,554
VEGETABLES FZN BROCCOLI FZN CAULIFLOWER FZN OKRA FZN POTATO FZN OTHER VEG FZN Subtotal:	9,198 7, 1,862 311 1, 3,890 3, 58,510 133, 73,773 146,	902 106,484 456 25,209 020 2,874 578 50,354 980 133,415 938 318,338	99,593 23,603 5,548 66,156 1,037,819 1,232,719	113,856 27,857 4,077 58,042 341,228 545,061	5,827 1,303 152 2,187 6,035 15,506	5,169 357 613 2,093 6,065 14,300	70,525 17,702 1,439 28,329 73,554 191,552	65,486 17,872 3,077 36,122 65,463 188,023	75,692 19,700 2,150 32,575 80,506 210,625
TREE NUTS BRAZILS TOT CASHEWS TOT FILBERTS TOT	MT 1,989 1, 5,883 5.	001 11,270 208 47,601 135 3,242	10,086 48,192 4,223 629 83,871 147,002	11,924 52,487 3,523 2,062 79,069 149,068	2,936 24,612 682 194 11,469 39,896	1,475 27,874 397 9 8,197 37,954	18,253 187,622 8,265 7,215 95,789 317,146	16,120 227,444 12,477 2,024 137,662 395,729	19,615 210,321 9,155 7,637 107,149 353,879
NURSERY PRODUCTS CARNATIONS ROSES OTHER CUT FLRS OTH NURS PROD Subtotal:	NONE				3,975 5,453 10,756 21,958 42,144	2,717 5,519 8,797 23,199 40,234	64,167 78,398 144,978 112,989 400,534	67,779 91,584 136,670 122,775 418,809	68,201 83,926 157,270 135,975 445,374
HOPS & PRODUCTS HOPS & PELLETS OTHER HOP PRODS Subtotal:	MT 1 0 1	7 6,661 150 1,119 157 7,781	7,908 1,447 9,356	6,700 1,119 7,819	4 0 4	9 308 318	28,284 6,886 35,171	27,908 9,696 37,604	28,373 6,886 35,260
WINE GRAPE WINES OTHER WN PROD Subtotal: Grand Total:	KL 22,016 18, 781 22,797 18,	052 245,849 620 7,809 673 253,658	213,795 7,069 220,864	263,508 8,187 271,695	77,923 1,396 79,320 469,976	68,213 1,087 69,301 468,987	843,261 14,414 857,676 6,470,525	847,422 13,904 861,327	912,741 15,132 927,873

UPDATES

General Developments

--U.S. horticultural exports to Mexico, Venezuela, Colombia, and Kuwait are eligible for export credit guarantees. As of October 22, USDA announced \$12 million in credit guarantees for fiscal year (FY) 1992 under GSM-102, one of two Commodity Credit Corporation (CCC) export credit guarantee programs, including \$5.0 million for fresh fruit to Mexico. U.S. industry contacts believe that credit guarantees could boost fresh and processed fruit and vegetable and tree nut exports to these countries. Horticultural products have not been routinely exported under GSM programs. In FY 1991, hops and almonds to the USSR were the only horticultural products exported with credit guarantees.

For Mexico, \$5 million has been designated for fresh fruit, specifically apples, pears, peaches, and nectarines. For Colombia, \$2 million was specified for apples. For Venezuela, \$1 million was designated for processed fruit such as raisins, dates, and dried prunes, and \$1 million was designated for tree nuts such as almonds, walnuts, pistachios, pecans, and hazelnuts. For Kuwait, \$3 million was designated for horticultural products, as shown below:

Fresh fruit -

Processed fruit -

Fresh vegetables -

Processed vegetables -

Tree nuts -

apples, grapes, pears, plums, peaches, nectarines, and strawberries raisins, dates, dried prunes, canned peaches, canned plums, and canned pears asparagus, onions, lettuce, carrots, celery, artichokes, endive, broccoli, and cauliflower canned tomatoes, tomato paste, tomato puree, canned and frozen sweet corn, frozen french fries, frozen peas, frozen beans, and frozen asparagus almonds, walnuts, pistachios, pecans, and hazelnuts

The GSM-102 program is designed to expand U.S. agricultural exports by stimulating U.S. bank financing of foreign purchases on credit terms of up to three years. The program is targeted at countries where credit is necessary to increase or maintain U.S. market share. Guarantees under the program cover most of the port (f.o.b.) value of the commodity, plus a portion of accrued interest and for certain countries, freight costs. U.S. exporters participating in the program must pay a guarantee fee based in part on the port value of the sale.

Following CCC approval of credit guarantees for a country, a press announcement containing specific information is published. Exporters of horticultural and tropical products should also be familiar with the "Notice to Program Participants, GSM-91-4," issued on September 17, 1991. This announcement details information required in all applications for coverage of U.S. horticultural products under the GSM-102 program, including such particulars as grade/class/size, packaging specifications for processed products, month and year of harvest and growing region for fresh products, etc. All GSM-102 sales are subject to price review. For further information, contact L.T. McElvain at 202-720-6211 or Richard L. Godsey at 202-720-3224.

August. Even though there is 1 month remaining in the fiscal year (FY), total exports and exports to most major markets have already exceeded the total for FY 1990. Countries underlined in the table below already have exports that exceeded the total for FY 1990. These include the four most important markets for U.S. horticultural exports: Canada, Japan, Germany, and the United Kingdom.

U.S. EXPORTS OF HORTICULTURAL PRODUCTS (VALUE IN \$1,000)

Destination	Aug 90 Value	Aug 91 Value	0	Oct. 90 - Aug 91 Value	per	
CANADA JAPAN GERMANY UNITED KINGDOM HONG KONG TAIWAN NETHERLANDS MEXICO FRANCE SWEDEN KOREA, REPUBLIC OF SINGAPORE ITALY AUSTRALIA SPAIN SWITZERLAND PHILIPPINES SAUDI ARABIA BELGIUM-LUXEMBOURG DENMARK BAHAMAS, THE	\$5,229 \$3,656 \$3,289 \$2,128 \$2,892 \$2,166 \$1,315	\$130,061 \$74,010 \$28,743 \$17,017 \$18,077 \$8,441 \$11,969 \$14,027 \$8,354 \$5,873 \$5,817 \$4,852 \$3,031 \$2,599 \$2,171 \$1,393 \$2,599 \$2,171 \$1,393 \$2,854 \$1,614 \$4,015 \$3,953 \$2,305	\$1,589,799 \$875,424 \$246,467 \$184,217 \$152,856 \$111,662 \$113,106 \$103,754 \$100,769 \$54,213 \$52,965 \$49,390 \$48,533 \$45,667 \$43,264 \$44,688 \$35,121 \$35,916 \$32,929 \$27,986 \$29,311	\$1,724,899 \$944,566 \$306,676 \$209,721 \$158,198 \$116,603 \$148,580 \$134,539 \$111,222 \$60,544 \$72,210 \$51,063 \$56,498 \$40,217 \$53,402 \$36,794 \$22,622 \$43,392 \$54,538 \$31,524 \$26,566	-2% 20% 87% 5% -5% -31% 58% 50% 30% 17% -7% -17% -21% 2% -52%	8% 8% 24% 14% 3% 4% 31% 30% 10% 12% 36% 3% 16% -12% 23% -18% -36% 21% 66% 13% -9%
OTHERS	\$48,730	\$51,373	\$431,993	\$468,738	5%	9%
GRAND TOTAL:	\$368,955	\$402,549	\$4,410,030	\$4,873,112	9%	11%

Source: U.S. Department of Commerce, Bureau of the Census and Statistics Canada.

⁻⁻Typhoon Mireille damages horticultural production in Japan. On September 27 and 28, Typhoon Mireille hit Japan and caused serious damage to many horticultural crops. The typhoon had severe winds but little rain, thus causing greater damage to tree crops like apples, than to root crops and tubers such as onions and potatoes. While details are still not in, Japan's apple crop was apparently one of the crops most seriously damaged. Over half of the crop in Aomori Prefecture, which was expected to harvest almost 500,000 tons, is thought to be damaged. Damage also occurred in Nagano Prefecture. Although Hokkaido was also hit, the onion and potato crops there were not seriously affected.

As a result of the typhoon's damage, wholesale apple prices in Tokyo have increased 20 to 30 percent above pre-typhoon levels, and further price increases are expected. Leafy vegetable prices also are climbing as a result of the typhoon. (Based on a report by the U.S. Agricultural Counselor, Tokyo.)

Citrus and Products

--U.S. grapefruit exports in marketing year 1990/91 (Sept.-Aug.) totaled 464,874 metric tons or 52 percent above the previous season's freeze reduced shipments. The sharpest increases occurred in Japan, Canada, France and the Netherlands. U.S. grapefruit exports by major destination for the last two seasons in metric tons are as follows:

Destination	1989/90	Percent of Total	1990/91	Percent of Total
Japan	148,514	48.5	241,796	52.0
Canada	57,514	18.8	77,913	16.8
France	35,994	11.8	53,477	11.5
Netherlands	27,013	8.8	42,123	9.1
United Kingdom	8,468	2.8	12,378	2.7
Taiwan	9,028	2.9	11,780	2.5
Belgium-Luxembourg	5,309	1.7	9,896	2.1
Other	14,194	4.7	15,511	3.3
Total	306,034	100.0	464,874	100.0

Fresh Non-Citrus

--Prospects are likely to continue to be excellent for U.S. deciduous fruit exports to Mexico. The recent removal of the import licensing requirement for apples, peaches, and nectarines will likely allow for an increase in U.S. exports. Apple imports by Mexico are forecast to increase during marketing year (MY) 1991/92 (July/June) to 25,000 tons. Pear imports are forecast to reach more than 30,000 tons in MY 1991/92. Fresh table grape exports by Mexico during calendar year (CY) 1991 were almost double those in CY 1990. Table grape imports by Mexico should remain about the same during CY 1991, as Mexico continues to require import permits. Mexico's overall production of deciduous fruit during MY 1991/92 is not forecast to increase substantially compared to MY 1990/91 due to planting policies and weather conditions.

Dried Fruit and Nuts

- --Spain recently sold 2,300 metric tons of shelled hazelnuts to the Soviet Union under a Spanish Government credit program. Trade sources indicate that this was part of \$250 million in agricultural credits granted by Spain to the Soviet Union during the visit of President Gorbachev last fall. The estimated f.o.b. value of the nuts is \$6.5 million. Shipments are expected to begin in early November from the ports of Tarragona and Barcelona. (Based on a report by the U.S. Agricultural Affairs Office, Madrid.)
- --Mexico is expected to import more raisins in the coming August-July marketing year. Because output is down due to the alternating year production cycle and diversion to the wine industry, imports of raisins from Chile are expected to increase in the following year. Compared to last year's 1,000 tons imported, the expected 2,300 tons for 1991/92 is a large increase. Still, Mexico is a net exporter of raisins. Exports are anticipated to fall by about 13 percent to 5,000 tons.

Vegetables

- --The Japanese Ministry of Agriculture, Forestry and Fisheries (MAFF) recently released its revised estimate for the Hokkaido onion crop, now set at 616,700 metric tons. This will still be a record crop, but represents a decline of 5.4 percent from the 652,100 ton estimate a month ago. As reported in September's Horticultural Products Review, there was an agricultural chemical problem on part of this year's Hokkaido onion acreage (an inadvertent mixing of herbicide into fertilizer.) The revised-downward estimate released at this time largely reflects this reported incident. As mentioned above, the recent typhoon that hit Hokkaido did little damage to the onion crop. (Based on a report from the Agricultural Affairs Office in Tokyo.)
- --Because of unusually bad weather in Japan during September and early October, domestic shipments of fall vegetables have declined sharply in recent weeks. Consequently, current market prices for many vegetable items, especially cabbage and other leafy vegetables, are significantly higher than in normal years. (See related update on page 6.) In response to this situation, Japanese grower organizations will be asked to expedite marketing of vegetables. In addition, a quasi-governmental organization, the Vegetable Supply Stabilization Fund will be requested to sign a contract with grower organizations to produce 8,000 tons of cabbage and 500 tons of Chinese cabbage on a consignment basis. These vegetables are to be marketed from December 1991 to March 1992.

The Fund will also be requested to import roughly 1,000 tons of cabbage and Chinese cabbage on an emergency basis (the usual sources of such supply are Taiwan and Korea; cabbage from the United States is prohibited entry for plant quarantine reasons). Actual importation will be made by Japanese trading companies and 50 percent of the surface transportation cost will be subsidized by the Fund.

--Liberalized Venezuelan potato imports are imperiled as poor quality Colombian potatoes flood the market. Since July 1990, agricultural trade reform has opened up imports of most products into Venezuela. No longer subject to quantitative restrictions, potato imports from Andean countries enter duty-free, and potatoes from other countries pay a 10-percent duty.

Since this reform, Colombia has emerged as a leading competitor to domestic production, with 20,000 tons entering in 1991. Colombian potatoes sell for less than half the price of domestic Venezuelan potatoes at the wholesale level. This surge in imports has caused an outcry from domestic producers, complaining about unfair competition and that Colombian imports do not comply with Venezuelan phytosanitary standards.

Recent findings indicate that Colombian imports of #2 and #3 class potatoes did not comply with plant Colombian phytosanitary certification standards, and further entry has been halted. Further imports from Colombia this year are unlikely as the winter producing season in Venezuela is approaching. (Based on a report by the Agricultural Affairs Office, Caracas.)

Thailand

Thailand's 1991 canned pineapple production and export numbers have been revised upward in response to strong export demand and increased deliveries to processors. Also, reflecting increased deliveries and higher yields, pineapple juice production in 1991 is estimated to rise by 17 percent from the previous year. Although export prices have softened in the past few months, which may discourage canneries from expanding their production, industry sources believe that exports of pineapple juice will probably continue to grow by about 10 percent in 1991, compared with 26 percent growth in 1990. Revised canned pineapple production, supply, and distribution tables are shown below.

SUMMARY OF THAILAND PRODUCTION, SUPPLY, AND DISTRIBUTION (Metric tons)

Thailand	Canned Pineapple		:	Pineapple	Juice, Conc.
	Forecast 1991		:	Foreca	st 1991
	Old	New	1	Old	New
Deliveries To Processors	1,250,000	1,360,000	1	1,250,000	1,360,000
Beginning Stocks	13,031	8,850		2,977	1,477
Production	387,500	421,600		75,000	81,600
Imports	0	0		0	0
Total Supply	400,531	430,450	*	77,977	83,077
Exports	385,000	423,000	*	77,000	81,000
Domestic Consumption	5,500	5,250	:	550	600
Ending Stocks	10,031	2,200	:	427	1,477
Total Distribution	400,531	430,450	:	79,977	83,077

Source: Semi-annual Pineapple Report, U.S. Agricultural Attache, Thailand.

Philippines

Production and export forecasts of single-strength pineapple juice and other processed pineapple have been revised upward for 1991. In contrast, there have been reductions in the production and export forecasts for canned pineapple and pineapple juice concentrates. The export forecast for canned pineapple, however, remain unchanged.

Exports of canned pineapple, after a 7-percent decline in 1990, remained relatively weak during the first 7 months of 1991. This is mainly attributed to competition from lower-priced canned pineapple producers and exporters, particularly from Thailand, which continue to make strong inroads into the Philippines' traditionally large markets, especially the EC.

Exports of other processed pineapple during the first 7 months of 1991 are already 20 percent higher than the entire 1990 level.

The 1991 production forecast for single-strength (s/s) pineapple juice was increased by about 1,300 tons. This in effect reduced the available supply of s/s juice for processing into concentrates. An apparent recovery in exports during the first 7 months of 1991 necessitated this upward adjustment to production. Reportedly, average pineapple juice recovery rates have improved dramatically from about 16-25 percent during the early 1980's, to 26-32 percent from 1985 through 1989, and to as high as an estimated 34 percent in 1990. This improvement was generally a result of the installation of more advanced evaporators and brix-monitoring equipment by the major canneries beginning in the mid-1980's to allow them to process and market mill juice which previously remained unutilized.

SUMMARY OF PHILIPPINE PRODUCTION AND EXPORT FORECAST REVISIONS, 1991
(Metric tons)

	Produ	uction	Exports		
Products	Old	New	Old	New	
Canned Pineapple	200,063	199,238	180,000	180,000	
Other Processed	6,188	7,013	5,000	6,000	
Pineapple Juice Single-Strength	47,250	48,563	33,000	34,000	
Pineapple Juice Concentrate	43,050	42,788	41,000	40,000	

Source: Semi-annual Pineapple Report, U.S. Agricultural Counselor, Philippines

Other Developments

On September 25, 1991, trade sources reported that one of the last two Hawaiian pineapple canneries would no longer be packing canned pineapple, including slices, chunks, and crushed pineapple products. The company will limit its pineapple processing to canned juice, juice concentrate, and chilled pineapple production, all less labor-intensive items. A year ago, the company announced a phasedown of pineapple production on Lanai. Reportedly, the pineapple tonnage available for cannery operations has been falling and will continue to fall until 1993 when tonnage stabilizes. Reportedly, the downsizing will result in the reduction of approximately 450 cannery jobs with 300 jobs remaining. The report further states, that no definitive decision has been made as to the future of the Honolulu cannery. Layoffs from the September announcement reportedly are not scheduled to begin December 1, 1991.

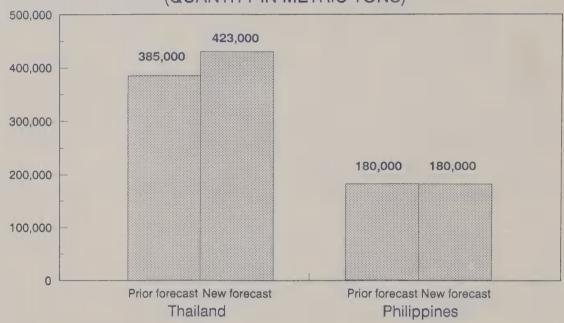
Reportedly, the entire Hawaiian pineapple industry has experienced declines in both the number of acres farmed and the number of tons of fruit produced. The overall decline in the Hawaiian pineapple industry is the results of expanding foreign production, lower labor and production costs. Far East sources, particularly in Thailand, enjoy a substantial cost advantage. Key cost components, especially labor costs, can be as much as 25 times more expensive in Hawaii.

Additionally, new low-cost locations around the world continue to reduce demand for high-cost, Hawaii-grown pineapple. Pineapple plantations in the Dominican Republic, Costa Rica, Thailand, Indonesia, and the Philippines are low-cost alternatives.

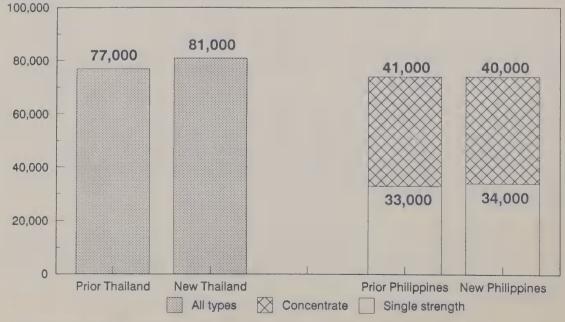
Pineapple is a very labor intensive crop. As a result, labor cost disadvantages in Hawaii overwhelm advantages in productivity, yield, and delivery cost.

(Emanuel McNeil, 202-720-2083)

THAILAND AND PHILIPPINES: CANNED PINEAPPLE EXPORTS CHANGES IN FORECASTS, 1991 (QUANTITY IN METRIC TONS)



THAILAND AND PHILIPPINES: PINEAPPLE JUICE EXPORTS CHANGES IN FORECASTS, 1991 (QUANTITY IN METRIC TONS)



Sources: Semi-annual Pineapple Report, FAS/USDA Thailand and Philippines.

WORLD FRESH DECIDUOUS FRUIT UPDATE

Northern Hemisphere

Northern Hemisphere production for 1991/92 in most fresh fruit categories — apples, pears, cherries, and table grapes — is expected to fall. Due to adverse weather conditions, Northern Hemisphere apple production will decline to 15.8 million tons, down 14 percent, while pear production will drop to 3.9 million tons, down 15 percent from the previous season's output. The European Community (EC) will lose substantial production in apples (28 percent) and pears (23 percent). Initial estimates place Japan's apple production at 47 percent less than 1990/91 harvests due to a September typhoon. There will be production gains, however, in other countries. While not listed in the attached production and utilization tables, the government statistical office in Poland indicates that country's apple crop will rebound from 812,000 tons last season to 1.3 million tons in 1991/92, a 60-percent increase. The U.S. apple crop is expected to climb 4 percent due to favorable growing conditions in Eastern States.

EC production losses for apples and pears will mean increased opportunities for U.S. exports of apples to the EC, especially to the United Kingdom, where most U.S. apples for the EC are destined. Also, apple and pear consumption, exports, and processing are expected to decline. Increased EC import demand for apples and pears will mean reduced availability of Southern Hemisphere supplies for processing for next year.

Two major EC proposals, ratified in 1990 by the EC Agricultural Council, will have a bearing on future EC production and exports. The Council adopted an "uprooting premium" for apple trees, meant to encourage growers to reduce the number of apple trees, control total EC apple output, and restrain intervention payments. Secondly, it will finance promotional campaigns to stimulate apple consumption in the EC, where consumption has stagnated to the detriment of farmer incomes. Also, the EC has enacted a scheme to limit the quantity of apples withdrawn from the market under the EC price support program.

Southern Hemisphere

Southern Hemisphere fruit production was varied during the 1990/91 season. Southern Hemisphere apple production declined 3 percent in 1990/91 while pear production increased 3 percent from the previous season. The revised apple production estimate is 6 percent lower than the original published last March. The estimate for processed apples has been reduced 13 percent. Apricots and peaches and nectarines in the Southern Hemisphere declined while cherries increased and table grape production remained nearly static in 1991.

Southern Hemisphere exports climbed in 1991 for all categories of fresh fruits except for table grapes which dipped 2 percent from a year ago. Chilean exports rose in all fresh fruit categories except for apricots which remained flat and grapes which declined three percent from 1990 levels. The revised estimate for Chilean grape production was 10 percent lower than the one published last March. The revised estimate of Chilean grape exports was lower by 17 percent. A recent report from Chile indicates that this year's October cold weather provoked damage to 1992 deciduous fruit production, particularly for stone fruit and table grapes, while apple production seems unaffected. An earlier cold spell in Argentina does not appear to have caused significant damage. (Joani Dong, 202-720-4620)

APPLE SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
mmunity:							
322,200	319,500	165,866	488,066	166,455	249,302	64,600	7,709
235,125	234,535	175,000	410,125	120,000	240,437	47,500	2,188
122,600	122,300	200,000	322,600	75,000	226,100	20,000	1,500
85,000	40,000	49,244	134,244	3,297	100,000	30,000	947
70,000	30,000	44,935	114,935	2,437	92,000	20,000	498
55,000	25,000	50,000	105,000	2,000	82,500	20,000	500
1,818,200	1,709,100	107,800	1,926,000	652,200	979,800	200,000	94,000
1,865,000	1,753,100	105,100	1,970,100	717,700	990,900	200,000	61,500
1,083,100	1,018,100	200,000	1,283,100	330,000	848,100	100,000	5,000
1,726,505	765,583	607,742	2,334,247	63,849	1,781,229	470,366	18,803
2,221,961	898,449	684,042	2,906,003	65,855	2,133,654	704,934	1,560
1,400,000	774,500	860,000	2,260,000	20,000	1,880,000	360,000	0
264,270	264,270	108	264,378	4,778	188,200	1,000	70,400
320,000	320,000	700	320,700	8,774	170,926	1,000	140,000
220,000	220,000	500	220,500	9,000	150,500	1,000	60,000
2,162,000	2,097,140	91,800	2,253,800	254,800	1,396,400	520,000	82,600
1,856,500	1,811,000	56,255	1,912,755	202,334	1,093,621	541,700	75,100
1,835,000	1,779,900	75,000	1,910,000	200,000	1,095,000	540,000	75,000
417,000	375,000	222,186	639,186	213,571	333,287	83,470	8,858
431,000	388,000	258,569	689,569	261,947	342,622	80,000	5,000
195,000	175,000	350,000	545,000	192,000	300,000	50,000	3,000
747,300	717,400	103,100	850,400	13,100	697,300	140,000	0 0
620,800	595,900	155,000	775,800	13,000	667,800	95,000	
430,000	412,800	200,000	630,000	10,000	579,000	41,000	
416,200	416,200	448,918	865,118	33,023	775,640	20,810	35,645
264,000	264,000	496,592	760,592	17,717	700,911	29,025	12,939
319,600	319,600	465,000	784,600	25,000	707,590	36,510	15,500
7,958,675	6,704,193	1,796,764	9,755,439	1,405,073	6,501,158	1,530,246	318,962
7,884,386	6,294,984	1,976,193	9,860,579	1,409,764	6,432,871	1,719,159	298,785
5,660,300	4,847,200	2,400,500	8,060,800	863,000	5,868,790	1,168,510	160,500
	re:						
255,100	108,300	14,100	269,200	500	266,700	2,000	0
268,400	111,700	15,400	283,800	4,000	276,800	3,000	
271,000	126,000	18,000	289,000	10,000	277,000	2,000	
536,720	536,720	99,499	636,219	73,426	322,793	240,000	0 0
505,789	505,789	94,737	600,526	81,761	308,765	210,000	
495,000	495,000	100,000	595,000	80,000	305,000	210,000	
959,000	467,200	0 0 0	959,000	318,000	286,000	355,000	0
930,000	422,348		930,000	312,000	265,000	353,000	0
950,000	460,000		950,000	270,000	275,000	405,000	0
1,045,000 1,053,000 555,000	963,500 965,300 510,600	0 0	1,045,000 1,053,000 555,000	1,300 1,500 500	809,800 803,600 432,500	233,900 247,900 122,000	0 0
545,000 520,000 580,000	465,000 450,000 500,000	10,000 12,000 25,000	555,000 532,000 605,000	0 0	320,000 292,000 367,000	235,000 240,000 238,000	0 0
	Production misphere: minisphere: misphere: misphere misph	Production Production misphere: misphere: misphere: misphourg 322,200 235,125 122,600 85,000 40,000 70,000 55,000 1,818,200 1,709,100 1,865,000 1,753,100 1,083,100 1,018,100 1,726,505 2,221,961 1,400,000 264,270 320,000 220,000 220,000 2,162,000 2,162,000 1,811,000 1,856,500 1,811,000 1,835,000 1,779,900 417,000 431,000 430,000 440,000 430,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 440,000 545,000	Production Production Imports misphere: primunity: prembourg 322,200 319,500 165,866 235,125 234,535 175,000 122,600 122,300 200,000 85,000 40,000 49,244 70,000 30,000 44,935 55,000 25,000 50,000 1,818,200 1,709,100 107,800 1,865,000 1,753,100 105,100 1,083,100 1,018,100 200,000 1,726,505 765,583 607,742 2,221,961 898,449 684,042 1,400,000 774,500 860,000 264,270 264,270 320,000 500 220,000 320,000 700 220,000 320,000 500 2,162,000 2,097,140 91,800 1,835,000 1,779,900 75,000 dis 417,000 375,000 222,186 431,000 388,000 258,569 195,000 175,000 350,000 747,300 717,400 103,100 620,800 595,900 155,000 430,000 412,800 200,000 1,045,000 108,300 14,100 268,400 111,700 15,400 271,000 126,000 18,000 536,720 536,720 99,499 505,789 94,737 495,000 465,000 10,000 1,045,000 963,500 0 1,053,000 965,300 0 545,000 465,000 10,000 545,000 465,000 10,000	Production Production Imports Supply/Utilization misphere: priminity: prembourg 322,200 319,500 165,866 488,066 235;125 234,535 175,000 410,125 122,600 122,300 200,000 322,600 85,000 40,000 49,244 134,244 70,000 30,000 44,935 114,935 55,000 25,000 50,000 105,000 1,818,200 1,709,100 107,800 1,926,000 1,865,000 1,753,100 105,100 1,970,100 1,083,100 1,018,100 200,000 1,283,100 1,726,505 765,583 607,742 2,334,247 2,221,961 898,449 684,042 2,906,003 1,400,000 774,500 860,000 2,260,000 264,270 264,270 108 264,378 320,000 320,000 500 220,500 2,162,000 2,097,140 91,800 2,253,800 1,856,500 1,811,000 56,255 1,912,755 1,835,000 1,779,900 75,000 1,910,000 as 417,000 375,000 222,186 639,186 431,000 388,000 258,569 689,569 195,000 175,000 350,000 545,000 747,300 717,400 103,100 850,400 620,800 595,900 155,000 775,800 430,000 412,800 200,000 630,000 747,300 717,400 103,100 850,400 620,800 595,900 155,000 775,800 430,000 412,800 200,000 630,000 264,000 264,000 496,592 760,592 319,600 319,600 465,000 784,600 300 300,000 422,348 0 99,499 5,5660,300 4,847,200 9,493,737 600,526 959,000 467,200 99,499 636,219 505,789 505,789 94,737 600,526 959,000 467,200 99,499 636,219 505,789 505,789 94,737 600,526 959,000 467,200 930,000 1,045,000 965,300 0 1,045,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 1,045,000 965,000 0 1,045,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,045,000 965,000 0 1,053,000 1,	Production Production Imports Supply/ Utilization Fresh Utilization Fresh Utilization Fresh Willization Fresh William	Production Production Imports Supply/ Utilization Fresh Consumption misphere: mmmity:	Production Production Imports Supply/ Utilization Presh Consumption Suppler Supply Presh Consumption Presh Presh Consumption

APPLE SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
Norway 1989/90 1990/91 1991/92 Sweden	68,966 50,400 40,000	36,966 26,581 21,000	37,394 47,000 38,000	106,360 97,400 78,000	0 0	83,338 76,720 61,400	9,242 10,600 8,600	13,780 10,080 8,000
1989/90 1990/91 1991/92 Switzerlan	100,780 68,260 55,200	34,780 18,260 15,200	73,368 96,157 105,000	174,148 164,417 160,200	2,157 665 1,000	164,991 156,752 152,200	7,000 7,000 7,000	0 0
1989/90 1990/91 1991/92	217,860 312,470 136,170	167,860 252,470 116,170	6,656 5,968 15,000	224,516 318,438 151,170	202 2,006 100	125,754 154,182 108,270	98,560 162,250 42,800	0 0
Taiwan 1989/90 1990/91 1991/92	17,959 12,607 15,700	17,959 12,607 15,700	98,077 76,447 85,000	116,036 89,054 100,700	85 0	114,535 88,969 100,700	1,500	0 0
Turkey 1989/90 1990/91 1991/92	1,850,000 1,900,000 1,950,000	1,850,000 1,900,000 1,950,000	0 0	1,850,000 1,900,000 1,950,000	83,083 76,369 85,000	1,674,417 1,728,631 1,767,500	92,500 95,000 97,500	0 0
United Sta 1989/90 1990/91 1991/92	4,519,000 4,398,400 4,593,800	4,519,000 4,398,400 4,593,800	106,476 110,612 122,000	4,625,476 4,509,012 4,715,800	333,322 359,824 385,000	2,454,154 2,286,188 2,416,200	1,838,000 1,863,000 1,914,600	0 0
Yugoslavia 1989/90 1990/91 1991/92	546,000 523,000 480,000	430,000 410,000 384,000	3,000 1,000 2,000	549,000 524,000 482,000	20,000 10,000 5,000	309,000 304,000 297,000	220,000 210,000 180,000	0 0 0
Subtotal N 1989/90 1990/91 1991/92	orthern Hemis 18,620,060 18,426,712 15,782,170	sphere 16,301,478 15,768,439 14,034,670	2,245,334 2,435,514 2,910,500	20,865,394 20,862,226 18,692,670	2,237,064 2,257,974 1,699,600	13,432,640 13,174,478 12,428,560	4,862,948 5,120,909 4,396,010	332,742 308,865 168,500
Southern Hem Argentina 1989/90	1,050,000	1,050,000	0	1,050,000	230,627	225,000	594,373	0
1990/91 Australia 1989/90 1990/91	980,000 333,000 292,000	980,000 333,000 292,000	0	980,000 333,000 292,000	250,000 26,621 20,000	230,000 194,379 170,000	500,000 112,000 102,000	0
Chile 1989/90 1990/91	690,000	680,000 690,000	0	690,000 700,000	318,000 335,000	112,000	260,000 256,000	0
New Zealan 1989/90 1990/91	403,880 415,996	370,880 382,006	3,239 3,000	407,119 418,996	207,100 210,827	55,888 56,469	144,131 151,700	0
South Afri 1989/90 1990/91	557,199 543,835	557,199 543,835	0	557,199 543,835	218,236 218,835	203,963 200,000	135,000 125,000	0
1989/90 1990/91	thern Hemisph 3,034,079 2,931,831	2,991,079 2,887,841	3,239 3,000	3,037,318 2,934,831	1,000,584 1,034,662	791,230 765,469	1,245,504 1,134,700	0
W O R L D 1989/90 1990/91 1991/92	T O T A L: 21,654,139 21,358,543 n/a	5/ 19,292,557 18,656,280 n/a	2,248,573 2,438,514 n/a	23,902,712 23,797,057 n/a	3,237,648 3,292,636 n/a	14,223,870 13,939,947 n/a	6,108,452 6,255,609 n/a	332,742 308,865 n/a

^{1/ 1991/92} are forecasts. All data are provided are on a July/June marketing year except for Mexico and
 France which are on an August/July marketing year and Southern Hemisphere countries which are on a
 calendar year.
2/ Data for East German states are included in 1990/91 and 1991/92 only.
3/ Excludes some apples grown for processing.
4/ Excludes most apples grown for processing.
5/ World total for 1991/92 not available until January 1992, as Southern Hemisphere harvest will occur in
 early mid-1992.

PEAR SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Country Year	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
hr								
Northern Hem								
European Co								
Belgium-Lu		07 120	17 111	104 261	EC 167	42 142	4 250	602
1989/90	87,150	87,120	17,111	104,261	56,167	43,142	4,350	
1990/91	62,185	62,035	21,500	83,685	40,000	38,740	3,000	1,945
1991/92	62,800	62,650	19,000	81,800	38,000	39,300	3,000	1,500
Denmark		2 000	0.506	14 206	2.4	14 200	^	
1989/90	5,800	3,800	8,586	14,386	24	14,300	0	62
1990/91	6,900	4,600	8,536	15,436	200	15,200	0	36
1991/92	5,700	3,700	8,500	14,200	200	14,000	0	0
France								
1989/90	326,900	307,300	83,100	410,000	91,800	271,400	42,500	4,300
1990/91	325,000	305,500	83,500	408,500	88,700	270,700	42,500	6,600
1991/92	185,600	174,500	110,000	295,600	45,000	229,000	20,600	1,000
Germany 2								
1989/90	347,136	28,647	138,430	485,566	12,920	402,165	70,468	13
1990/91	379,616	21,056	179,596	559,212	5,061	472,202	81,946	3
1991/92	197,600	16,600	181,000	378,600	2,000	340,032	36,568	0
Greece								
1989/90	95,042	95,042	1,976	97,018	776	86,807	7,500	1,935
1990/91	86,740	86,740	1,200	87,940	606	77,834	8,000	1,500
1991/92	60,000	60,000	4,000	64,000	500	54,500	8,000	1,000
Italy								
1989/90	820,000	770,800	133,800	953,800	53,000	839,400	46,500	14,900
1990/91	1,032,650	988,540	75,015	1,107,665	54,000	987,465	46,500	19,700
1991/92	859,000	800,000	100,000	959,000	50,000	845,500	45,000	18,500
Netherland	ls							
1989/90	113,000	102,000	48,800	161,800	96,532	62,475	2,536	257
1990/91	90,000	81,000	60,964	150,964	94,525	52,489	3,700	250
1991/92	101,000	91,000	45,000	146,000	100,000	43,750	2,000	250
Spain								
1989/90	548,200	526,200	13,900	562,100	43,800	501,300	17,000	0
1990/91	444,900	426,900	17,800	462,700	23,800	426,900	12,000	0
1991/92	374,600	359,600	25,000	399,600	30,000	359,600	10,000	0
United Kin				,		,		
1989/90	43,600	43,600	97,966	141,566	870	140,243	0	453
1990/91	36,700	36,700	101,437	138,137	2,897	133,802	1,101	337
1991/92	42,800	42,800	98,000	140,800	4,500	134,616	1,284	400
Subtotal E					-,	,	-,	100
1989/90	2,386,828	1,964,509	543,669	2,930,497	355,889	2,361,232	190,854	22,522
1990/91			549,548	, ,	309,789		198,747	30,371
1991/92	1,889,100	1,610,850	590,500	2,479,600	270,200	2,060,298	126,452	22,650
	rn Hemisphere:		020,000	2,,	4,0,200	2,000,250	120,132	22,030
Austria								
1989/90	46,700	6,500	15,100	61,800	0	61,800	0	0
1990/91	41,000	5,600	17,600	58,600	0	58,600	0	0
1991/92	38,300	6,700	19,000	57,300	0	57,300	0	0
Canada	30,300	0,700	19,000	37,300	0	37,300	U	0
1989/90	21,272	21,272	48,509	69,781	200	64 001	F 500	
,	16,402	16,402			280	64,001	5,500	0
1990/91			49,227	65,629	544	59,985	5,100	0
1991/92	15,000	15,000	51,000	66,000	350	61,150	4,500	0
Japan	447.000	414 200		447.000	0.000	420 410		
1989/90	447,900	414,300	0	447,900	8,860	438,440	600	0
1990/91	443,000	409,100	0	443,000	6,700	435,800	500	0
1991/92	420,000	386,000	0	420,000	2,000	417,500	500	0
Mexico	44.000	20.000	25 222	60.000				
1989/90	44,900	39,000	25,000	69,900	0	67,500	2,400	0
1990/91	43,700	38,000	27,000	70,700	0	67,700	3,000	0
1991/92	27,000	22,000	34,000	61,000	0	58,600	2,400	0
Norway								
1989/90	4,200	1,753	12,162	16,362	0	15,522	0	840
1990/91	5,500	2,273	13,000	18,500	0	17,400	0	1,100
1991/92	4,000	1,600	12,000	16,000	0	15,200	0	800
Sweden								
		2 200	20 275	20 475	200	20 705		
1989/90	10,800	3,200	28,375	39,175	380	38, 795	0	0
	10,800 10,890	3,200	28,375 31,000	39,175 41,890	360 360	38,795 41,530	0	0

Continued on next page.

PEAR SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Country Year ¹	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
Switzerlan	d			reger dank meny signs gaze simborages terus como pillo samo perio citto samo		***************************************	and them help tills believed when went their view properties of	
1989/90	79,470	59,470	11,725	91,195	23	40 600	44	
1990/91	63,930	43,930	11,581	75,511	778	49,602	41,570	0
1991/92	59,790	39,790	12,000	71,790		41,900	32,833	0
Turkey			,	71,790	1,000	46,290	24,500	0
1989/90	430,000	430,000	0	430,000	6,197	402 202		
1990/91	413,000	413,000	0	413,000		402,303	21,500	0
1991/92	430,000	430,000	0	430,000	4,987	387,363	20,650	0
United Sta	tes	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		430,000	6,500	402,000	21,500	0
1989/90	831,700	831,700	42,235	873,935	05 227	260 400		
1990/91	874,300	874,300	45,796	920,096	85,227	369,408	419,300	0
1991/92	800,200	800,200	45,700	· ·	100,896	368,900	450,300	0
Yugoslavia		000,200	45,700	845,900	109,000	351,300	385,600	0
1989/90	177,000	142,000	0	177 000				
1990/91	164,000	131,000	0	177,000	20,000	110,000	47,000	0
1991/92	170,000		136	164,136	4,987	109,149	50,000	0
		136,000	0	170,000	5,000	110,000	55,000	0
	orthern Hemis							
1989/90	4,480,770	3,913,704	726,775	5,207,545	476,856	3,978,603	728,724	23,362
1990/91	4,540,413	3,950,566	744,888	5,285,301	429,041	4,063,659	761,130	31,471
1991/92	3,861,790	3,450,940	796,200	4,657,990	394,450	3,619,638	620,452	23,450
outhern Hem	isphere:							
Argentina								
1989/90	265,000	265,000	0	265,000	152,096	62,904	50,000	0
1990/91	260,000	260,000	0	260,000	155,000	55,000	50,000	0
Australia				200,000	100,000	33,000	30,000	O .
1989/90	152,000	152,000	116	152,116	40,417	37,699	74,000	0
1990/91	157,000	157,000	130	157,130	37,000	46,130	74,000	0
Chile		20.,000	130	137,130	37,000	40,130	74,000	U
1989/90	139,000	137,000	0	139,000	91,000	42,000	C 000	
1990/91	155,000	153,000	0	155,000	105,000	*	6,000	0
New Zealand		155,000	0	155,000	105,000	44,000	6,000	0
1989/90	12,553	8,797	1,288	13,841	1 (11	0 407	2 700	
1990/91	12,302	8,621	,	,	1,644	8,497	3,700	0
South Afric		0,021	1,100	13,402	1,650	8,502	3,250	0
1989/90	192,545	192,545	_	102 545	06 035	20.255	76 255	
1999/90	192,343	192,545	0	192,545	86,835	29,355	76,355	0
			U	199,370	92,925	30,000	76,445	0
	uthern Hemisp							
1989/90	761,098	755,342	1,404	762,502	371,992	180,455	210,055	0
1990/91	783,672	777,991	1,230	784,902	391,575	183,632	209,695	0
WORLD	TOTAL:	1						
1989/90	5,241,868	4,669,046	728,179	5,970,047	848,848	4,159,058	938,779	23,362
1990/91	5,324,085	4,728,557	746,118	6,070,203	820,616	4,247,291	970,825	31,471
1991/92	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
1001/02	11/ a	11/ a	11/ 0	81/ U	11/ 4	11/4	11/4	11/a

All data provided are on July/June marketing year except Southern Hemisphere which is on calendar year. All data for 1991/92 are forecasts.

Data for East German states are included for 1990/91 and 1991/92 only.

World total for 1991/92 not available, as Southern Hemisphere harvest will occur in early mid-1992.

APRICOT SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

				(LIETLYTC TONS)				
Country Year 1	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
	emisphere: Community:							
France 1989 1990 1991	128,000 112,400 101,000	112,200 98,500 88,500	8,900 5,000 5,500	136,900 117,400 106,500	22,600 21,900 18,600	99,200 82,500 76,900	15,000 13,000 11,000	100 0 0
Greece 1989 1990 1991	83,875 113,360 63,000	83,875 113,360 63,000	0 0	83,875 113,360 63,000	20,156 22,065 11,474	15,676 12,577 11,976	39,621 41,880 38,750	8,422 36,838 800
Italy 1989 1990 1991	189,000 203,200 173,000	181,000 195,000 163,000	18,793 11,100 13,000	207,793 214,300 186,000	11,058 13,260 10,000	166,725 171,030 145,990	30,000 30,000 30,000	10 10 10
Spain 1989 1990 1991	165,000 114,700 204,000	158,400 110,100 195,800	100 400 100	165,100 115,100 204,100	20,700 11,700 36,200	95,100 65,300 117,700	45,000 38,000 50,000	4,300 100 200
	565,875 543,660 541,000 thern Hemispher	535,475 516,960 510,300	27,793 16,500 18,600	593,668 560,160 559,600	74,514 68,925 76,274	376,701 331,407 352,566	129,621 122,880 129,750	12,832 36,948 1,010
Turkey 1989 1990 1991	449,000 300,000 430,000	449,000 300,000 430,000	0 0	449,000 300,000 430,000	2,965 1,641 3,000	154,285 102,129 147,000	291,750 196,230 280,000	0 0 0
United 1989 1990 1991	108,900 111,100 86,300	108,900 111,100 86,300	812 989 700	109,712 112,089 87,000	3,835 4,666 3,500	12,277 20,623 13,500	93,600 86,800 70,000	0 0 0
Yugosla 1989 1990 1991	46,340 47,000 35,000	37,000 37,600 28,000	107 469 500	46,447 47,469 35,500	2,228 867 0	20,219 21,602 15,500	24,000 25,000 20,000	0 0 0
1989 1990 1991 Southern H	Northern Hemis 1,170,115 1,001,760 1,092,300 Memisphere:	1,130,375 965,660 1,054,600	28,712 17,958 19,800	1,198,827 1,019,718 1,112,100	83,542 76,099 82,774	563,482 475,761 528,566	538,971 430,910 499,750	12,832 36,948 1,010
Argenti 1989 1990 1991	16,550 16,500 16,000	16,550 16,500 16,000	0 5 0	16,550 16,505 16,000	19 0 0	7,531 7,505 7,500	9,000 9,000 8,500	0 0 0
Austral 1989 1990 1991 Chile	31,000 32,000 32,500	31,000 32,000 32,500	143 723 500	31,143 32,723 33,000	207 270 270	4,636 4,653 5,530	26,300 27,800 27,200	0 0 0
1989 1990 1991 New Zea	14,000 14,650 15,500	13,500 14,150 15,000	0 0	14,000 14,650 15,500	1,500 1,500 1,500	6,000 6,400 7,000	6,300 6,550 6,800	0 0 0
1989 1990 1991 South A	8,779 9,973 9,310	6,579 8,173 7,310	0 0	8,779 9,973 9,310	218 599 600	6,279 7,074 6,510	2,282 2,300 2,200	0 0 0
1989 1990 1991	43,040 60,772 47,737 Southern Hemis	43,040 60,772 47,737	0 0	43,040 60,772 47,737	679 1,095 1,733	4,652 4,650 4,660	37,709 55,027 41,344	0 0
1989 1990 1991	113,369 133,895 121,047	110,669 131,595 118,547	143 728 500	113,512 134,623 121,547	2,623 3,464 4,103	29,098 30,282 31,200	81,591 100,677 86,044	0 0
W O R L 1989 1990 1991	D T O T A L: 1,283,484 1,135,655 1,213,347	1,241,044 1,097,255 1,173,147	28,855 18,686 20,300	1,312,339 1,154,341 1,233,647	86,165 79,563 86,877	592,580 506,043 559,766	620,562 531,587 585,794	12,832 36,948 1,010

Data for 1991 are forecasts.

Year 1	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processe
Northern He	misphere:			army divit didor home depen arms also a more upper delite filidia which fishing a	THE STATE ST		
European C France	ommunity:						
1989	99,000	90,800	1 000	100 000			
1990	72,000	66,000	1,900	100,900	16,900	60,800	23,20
1991	44,000	40,300	2,200	74,200	11,800	42,200	20,20
Germany 2	,000	10,500	2,000	46,000	11,400	24,600	10,00
1989	205,864	50,693	31,863	237,727	5,477	168,949	63,30
1990	259,271	83,804	32,232	291,503	7,811	206,895	76,79
1991	112,487	35,564	25,000	137,487	4,000	92,240	41,24
Greece			, , , , , ,	,	.,000	22,210	22,0
1989	35,800	35,800	0	35,800	5,390	25,810	4,60
1990	41,722	41,722	0	41,722	12,624	24,598	4,5
1991	23,000	23,000	0	23,000	3,558	17,142	2,30
Italy							,
1989	136,500	121,350	2,210	138,710	8,257	100,453	30,00
1990	108,780	95,100	4,900	113,680	4,700	88,980	20,00
1991	105,100	92,400	6,000	111,100	2,300	88,800	20,00
Spain							
1989	64,700	62,100	100	64,800	3,900	54,400	6,5
1990	42,000	40,300	400	42,400	400	37,000	5,0
1991	73,800	70,800	500	74,300	4,000	63,300	7,0
	uropean Commun						
1989	541,864	360,743	36,073	577,937	39,924	410,412	127,6
1990	523,773	326,926	39,732	563,505	37,335	399,673	126,4
1991	358,387	262,064	33,500	391,887	25,258	286,082	80,5
	hern Hemispher	e:					
Canada	12 452	12 452	0 726	22 170	0.0	16 202	
1989 1990	13,452 9,195	13,452 9,195	8,726	22,178	96	16,282	5,8
1990	10,000		6,503	15,698	270	11,428	4,0
Japan	10,000	10,000	7,100	17,100	250	12,850	4,0
1989	14,500	13,600	8,800	23,300	0	14,800	8,5
1990	16,000	14,700	6,800	22,800	0	16,400	6,4
1991	15,400	14,000	5,800	21,200	0	17,200	4,0
Turkey	25,100	11,000	3,000	21,200		17,200	3,0
1989	214,000	214,000	0	214,000	3,160	156,340	54,5
1990	233,000	233,000	0	233,000	5,450	172,550	55,0
1991	240,000	240,000	0	240,000	6,000	179,000	55,0
United St					,		
1989	295,300	295,300	2,994	298,294	26,910	84,884	186,5
1990	236,900	236,900	2,925	239,825	23,575	71,250	145,0
1991	181,300	181,300	3,200	184,500	16,300	57,200	111,0
Yugoslavi							
1989	220,000	176,000	0	220,000	5,127	94,873	120,0
1990	182,000	146,000	216	182,216	1,011	81,205	100,0
1991	130,000	104,000	0	130,000	1,000	49,000	80,0
Subtotal N	orthern Hemisp	here					
1989	1,299,116	1,073,095	56,593	1,355,709	75,217	777,591	502,9
1990	1,200,868	966,721	56,176	1,257,044	67,641	752,506	436,8
1991	935,087	811,364	49,600	984,687	48,808	601,332	334,5
outhern He	misphere:						
Australia							
1989	7,000	7,000	128	7,128	297	6,031	8
1990	7,200	7,200	600	7,800	279	6,621	9
1991	7,500	7,500	400	7,900	250	6,850	8
Chile		40.400		10 (00	2 000	4 500	2 2
1989	10,600	10,100	0	10,600	2,900	4,500	3,2
1990	11,230	10,730	0	11,230	3,500	4,430	3,3
1991	12,300	11,800	0	12,300	4,200	4,600	3,5
	outhern Hemisp		120	17 720	3,197	10,531	4,0
1989	17,600	17,100	128	17,728			4,0
1990	18,430	17,930	600	19,030 20,200	3,779 4,450	11,051 11,450	4,2
1991	19,800	19,300	400	20,200	1,200	11,450	4,5
			Militaria raping regions between comments of the comment of the co				
WORLD		1,090,195	56,721	1,373,437	78,414	788,122	506,9
1989	1,316,716	984,651	56,776	1,276,074	71,420	763,557	441,0
1990	1,219,298	830,664	50,000	1,004,887	53,258	612,782	338,8
1991							

Calendar year. All data for 1991 are forecasts.
Data for East German states are included for 1990 and 1991 only.

PEACH & NECTARINE SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Country Year ¹	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawals
Northern H	emisphere:		त्र पूर्वीता कराव्ये वर्गाव्यः कारणा स्वाव्यः स्वेत्रेयं क्ष्यास्थ्यः स्वेत्रेयं क्ष्यास्थ्यः स्वाव्यः स्वित्य					
	Community:							
France								
1989	546,000	535,100	59,300	605,300	46,400	486,900	30,000	42,000
1990	501,400	491,400	65,700	567,100	45,700 50, 0 00	434,600 379,100	31,000	55,800 17,000
1991	416,100	407,800	50,000	466,100	50,000	3/9,100	20,000	17,000
Greece								
1989	641,000	641,000	0	641,000	34,095	86,410	245,000	275,495
1990 1991	760,000 700,000	760,000 700,000	17	760,017 700,000	68,641 55,000	80,252 85,000	217,024 220,000	394,100 340,000
1991	700,000	700,000	•	,00,000	33,000	03,000	220,000	340,000
Italy								
1989	1,682,000	1,614,700	5,238	1,687,238	417,753	794,285	210,000	265,200
1990 1991	1,766,950	1,719,780	3,700 6,000	1,770,650	499,600 386,000	762,370 800,000	220,000	288,680 220,000
	_,,	.,,	,,,,,,	2,222,222	,		,	,
Spain								
1989 1990	765,900 585,400	735,300 562,000	3,400 16,400	769,300 601,800	63,500 44,800	549,600 453,400	148,000 103,000	8,200 600
1991	640,000	614,400	10,000	650,000	75,000	484,500	90,000	500
						,	,	
Subtotal 1		2 506 100	67.000	3 500 000	F.C.4. T.A.O.		622 000	500 005
1989 1990	3,634,900 3,613,750	3,526,100 3,533,180	67,938 85,817	3,702,838 3,699,567	561,748 658,741	1,917,195 1,730,622	633,000 571,024	590,895 739,180
1991	3,386,100	3,333,100	66,000	3,452,100	566,000	1,748,600	560,000	577,500
	thern Hemispher	e:						
Canada 1989	39,516	39,516	51,442	90,958	3	86,955	4,000	0
1990	49,088	49,088	51,438	100,526	3,111	93,615	3,800	0
1991	43,000	43,000	55,000	98,000	500	94,000	3,500	0
Japan								
1989	180,200	166,600	100	180,300	0	136,700	43,600	0
1990	189,800	175,900	0	189,800	0	148,700	41,100	0
1991	193,300	179,200	0	193,300	0	156,300	37,000	0
Mexico								
1989	265,000	230,000	4,000	269,000	300	108,700	160,000	0
1990	265,000	235,000	10,000	275,000	40	114,960	160,000	0
1991	245,000	215,000	11,000	256,000	300	108,700	147,000	0
Turkey								
1989	317,000	317,000	0	317,000	9,129	292,000	15,871	0
1990	350,000	350,000	0	350,000	10,188	323,800	16,012	0
1991	360,000	360,000	0	360,000	10,500	333,300	16,200	0
United St	tates							
1989	1,240,500	1,240,500	44,122	1,284,622	45,037	708,785	530,800	0
1990	1,191,700	1,191,700	51,813	1,243,513	57,823	639,190	546,500	0
1991	1,344,900	1,344,900	51,800	1,396,700	72,300	746,400	578,000	0
Yugoslav	ia							
1989	91,214	73,000	0	91,214	3,475	50,739	37,000	0
1990 1991	65,000 80,000	52,000	5,255	70,255	2 000	42,255	28,000	0
7327	80,000	64,000	0	80,000	2,000	43,000	35,000	0
	Northern Hemisp	here						
1989	5,768,330	5,592,716	167,602	5,935,932	619,692	3,301,074	1,424,271	590,895
1990 1991	5,724,338 5,652,300	5,586,868 5,514,300	204,323	5,928,661 5,836,100	729,903	3,093,142	1,366,436	739,180
1731	3,032,300	2,314,300	103,000	3,030,100	651,600	3,230,300	1,376,700	577,500

PEACH & NECTARINE SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES (METRIC TONS)

Year 1	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	With- drawal
Southern H	demisphere:							
Argentina								
1991	260,000	260,000	50	260,050	62	109,988	150,000	0
1990	249,500	249,500	81	249,581	30	109,551	140,000	0
1991	200,000	200,000	0	200,000	0	100,000	100,000	0
Australia								
1989	63,370	63,370	2,051	65,421	522	26,039	38,860	0
1990	67,630	67,630	2,735	70,365	592	21,573	48,200	0
1991	71,600	71,600	2,800	74,400	600	24,800	49,000	0
Chile								
1989	162,400	157,400	0	162,400	56,300	78.100	25,000	3,000
1990	175,000	170,000	0	175,000	56,000	83,000	31,000	5,000
1991	185,000	180,000	0	185,000	59,000	86,000	35,000	5,000
New Zeala	and							
1989	24,580	24,580	192	24,772	2,133	13,053	9,586	0
1990	26,426	26,426	95	26,521	2,606	13,609	10,306	0
1991	25,900	25,900	100	26,000	2,100	13,799	10,101	0
South Afr	rica							
1989	139,240	139,240	0	139,240	845	42,500	95,895	0
1990	138,480	138,480	0	138,480	1,585	43,750	93,145	0
1991	139,578	139,578	0	139,578	2,015	44,000	93,563	0
Subtotal	Southern Hemis	phere						
1989	649,590	644,590	2,293	651,883	59,862	269,680	319,341	3,000
1990	657,036	652,036	2,911	659,947	60,813	271,483	322,651	5,000
1991	622,078	617,078	2,900	624,978	63,715	268,599	287,664	5,000
WORLD TOTAL								========
1989	6,417,920	6,237,306	169,895	6,587,815	679,554	3,570,754	1,743,612	593,895
1990	6,381,374	6,238,904	207,234	6,588,608	790,716	3,364,625	1,689,087	744,180
1991	6,274,378	6,131,378	186,700	6,461,078	715,315	3,498,899	1,664,364	582,500

¹ Calendar year. All data for 1991 are forecasts.

Country Year 1	Total Production	Total Imports	Export: Fresh
No who we lie	ni anhava :		
Northern He European C			
France	03181100000 0 7		
1989	125,000	122,800	28,20
1990	128,000	127,700	23,70
1991	75,200	150,000	10,00
Greece			
1989	329,340	20	86,81
1990	297,300	132	92,97
1991	320,000	0	100,00
Italy	1 400 000	6 300	202.00
1989	1,490,000	6,300	392,00
1990	1,212,500	9,600	412,00
1991 Spain	1,164,000	10,000	415,00
Spain 1989	423,800	1,300	66,18
1990	487,900	1,700	93,80
1991	439,800	2,000	110,00
	EC:	2,000	,
1989	2,368,140	130,420	573,20
1990	2,125,700	139,132	622,47
1991	1,999,000	162,000	635,00
	hern Hemisphere		
Japan			
1989	275,100	7,740	1
1990	276,100	12,000	
1991	270,000	9,000	
Mexico			
1989	345,000	1,300	31,50
1990	342,000	2,250	27,83
1991	365,000	2,250	46,00
	ates	363 061	120 70
1989	714,200	363,961	128,79 207,97
1990 1991	770,200 n/a	330,447 330,500	187,20
Yugoslavi		330,300	10,,20
1989	153,300	0	4,01
1990	166,350	13,197	1,50
1991	172,500	2,500	5,00
Subtotal	Northern Hemisp		
1989	3,855,740	503,421	737,51
1990	3,680,350	497,026	859,78
1991	n/a	506,250	873,20
Southern He	misphere:		
Argentina			
1989	140,000	0	14,26
1990	146,000	0	17,50
1991	150,000	0	20,00
Chile	540.000	_	350.00
1989	540,000	0	350,00
1990	660,000	0	466,00
1991 South Afr	650,000	U	450,00
1989	101,798	0	53,95
1990	113,085	0	63,83
1991	115,120	0	65,37
	Southern Hemisp		05,57
1989	781,798	0	418,21
1990	919,085	0	547,33
1991	915,120	0	535,37
WORLD TOTAL			
1989	4,637,538	503,421	1,155,73
1990	4,599,435	497,026	1,407,11
1991	n/a	506,250	1,408,57

All data for 1991 are forecasts. 1991 data for the United States not available until January 1992.

Export data for the United States include substantial quantities which are re-exported.

A PROPOSAL ON THE EC BANANA IMPORT REGIME AFTER 1992

At present the European Community (EC) does not have a Community-wide common rule regulating the banana market. The EC continues to permit certain member states to implement import policies which help protect the traditional trading links member states maintain with former colonies. The EC and its member states currently maintain a complex system of duties, quotas, licensing, and other preferential trading arrangements. These are fundamentally in conflict with the EC's objective of a single market after 1992, and the EC is striving to establish a new EC-wide banana regime.

The import duty on fresh bananas going into the EC is 20 percent ad valorem, except for imports into Germany which, within a quota, pay no duty. Bananas from the Africa, Caribbean, and Pacific (ACP) countries which are members of the Lomé Convention Agreement have duty-free access to the EC market. Among these, the most important banana suppliers are St. Lucia, Cote d'Ivoire, Cameroon, and St. Vincent. The combination of shipments from Lomé Convention countries and German duty-free imports means that about one-half of the EC's banana imports enter duty-free. 1

According to an unofficial trade report, the EC Commission's Inter-Service Group of Fresh Fruit Importers of Europe, recently drafted a proposal containing two possible approaches for the post-1992 EC banana market.

FIRST APPROACH

The first approach is based on a total amount of "dollar bananas" (bananas from Central and South America) allowed into the EC. This amount would be (as in the second approach) subject to a 20 percent duty, including those entering Germany, and would be calculated on the basis of traditional imports of dollar bananas. This basis would be the average of the last 3 years of imports. It could include the year 1992, or it could also exclude from the calculation unusual years. Reportedly, imports from EC territories such as the Canary Islands, Martinique, and Guadaloupe and traditional African-Caribbean-Pacific (ACP or Lomé Convention) banana-producing countries would enter the EC duty-free, but imports from non-traditional ACP banana-producing countries would be monitored. Traditional ACP banana exporting countries are: Belize, Cameroon, Cape Verde, Cote d'Ivoire, Jamaica, Madagascar, Somalia, Suriname, Windward Islands (Dominica, Grenada, St. Lucia, and St. Vincent and the Grenadines). This list of countries also applies to the second approach.

The annual growth factor of the dollar banana suppliers to the EC would be a minimum of 3 percent, depending upon the consumption needs in the EC. This growth factor could be increased, frozen and/or reduced depending on the performance of arrivals from EC sources and imports from traditional ACP producing countries. This would maintain the flow of EC and traditional ACP bananas at a "satisfactory level".

During the first year, 90 percent of total import licenses (certificates) would be granted to traditional dollar importers and 10 percent to other and/or new importers. These licenses would be transferable during the first year only. Also, the EC could provide aid to the EC and traditional ACP banana-producing countries. After the first year, the EC will offer import licenses only against export certificates issued by the dollar banana-producing countries.

SECOND APPROACH

Reportedly, this approach is based on a "partnership" and/or linkage system by which every importer will be authorized to import a certain quantity of dollar bananas, according to the quantity of EC and traditional ACP bananas imported.

The EC would develop a yearly "partnership ratio" based on the overall balance situation, including quantities of bananas sold from the various origins, consumption prospects and the supply capacity of EC and traditional ACP producing countries. On the basis of this prospective balance, the "partnership ratio" would be calculated between on one side, the EC and the traditional ACP imports, and on the other side, imports of dollar bananas, non-traditional ACP bananas, as well as non-traditional quantities from traditional ACP countries. This partnership ratio reportedly could be change due to exceptional circumstances, such as weather problems.

In this approach, there will be three types of importers: <u>Active</u> (importers of EC, traditional and non-traditional ACP, and dollar bananas), <u>passive</u> (dollar banana importers), and <u>EC</u> and traditional ACP importers.

Active importers would receive an import license, when they have an export certificate issued by the dollar banana-producing countries, and when their imports from the EC and traditional ACP countries are in accordance with the partnership ratios as follows: a) if they import less EC and traditional ACP bananas, their partnership ratio will be amended downwards; b) if they import more, then they would have the right to receive more import certificates for dollar bananas; and 3) if they import less dollar bananas, this will give them the right to obtain transferable certificates.

Passive importers would receive an import license, if they can prove that they have purchased a sufficient amount of EC and traditional ACP bananas. EC and traditional ACP banana importers would receive transferable import licenses for dollar bananas in accordance to their partnership ratio.

The above details were taken from a private source report, and is being reported as an informal source of information only. Therefore, its contents should not be conveyed as official U.S. government news or official developments from the EC concerning the EC 1992 banana regime.

See FHORT 7-91 for more details.

(Emanuel McNeil, 202-720-2083)

WORLD HAZELNUT SITUATION

Preliminary assessments indicate that record hazelnut (filbert) 1991/92 harvests in Italy and the United States will more than offset moderate production declines in Turkey and Spain. Combined output is currently forecast at 530,600 tons (inshell basis), 5 percent greater than a year ago.

The 1991/92 U.S. hazelnut crop is expected to reach an all-time high of 23,600 tons, up 20 percent from last year, and 6 percent above the previous record of 22,300 tons set during the 1985/86 season. The spring of 1991 was cooler and wetter than normal, which delayed maturation of the crop by 7 to 10 days. Crop quality and kernel size were not affected and are reportedly above average.

Turkey

Turkey, the world's leading commercial hazelnut producer, is expected to harvest a 1991/92 crop of 350,000 tons, a 10-percent reduction from last year, and significantly below the record 1989/90 output. With only marginal increases in planted area and bearing tree numbers, Turkey's annual crop is determined mainly by seasonal growing conditions. The 1991/92 season was unusually wet, particularly during the blossoming stage. Pollination was inhibited, resulting in a poor fruit set throughout the central Black Sea region. Better-than-average yields in the western growing areas partially compensated for the decline.

Due to low production and limited available supplies, Turkish exports are expected to tally around 200,000 tons for 1991/92, a 38 percent fall-off from the boom 1990/91 export level of 320,000 tons. A substantial cut in the export taxes on hazelnuts was a major factor behind the 1990/91 jump.

Italy

Hazelnut production in Italy is forecast at a record 140,000 tons, 75 percent larger than the exceptionally poor outturn in 1990/91. Growing conditions were generally favorable despite heavy spring rains.

The major producer and trader associations in Italy, under a new 3-year "interprofessional agreement," set 1991/92 prices for hazelnuts ranging from about 3,000 to 5,000 lire (about \$2.20 to \$3.70) per kilogram, shelled basis. The agreement will affect the marketing of 30,000 tons of inshell hazelnuts, about 20 percent of the crop. Prices will be reviewed every 4 months.

Due to opposition from EC authorities, Italy will discontinue in 1991/92 a national aid program for the private storage of hazelnuts, which it had adopted in September 1990. Under the program, the State Market Intervention Agency provided a subsidy of 800 lire (about \$0.59) per kilogram to growers who committed to not sell their hazelnuts before April 30, 1991. The program covered 20,600 tons of product, and had the effect of maintaining relatively high domestic prices. The program also had the effect of reducing exports and boosting imports over the September to April period. Exports fell to 47,000 tons in 1990/91 from the previous year's 94,496 tons. Imports rose to 27,000 tons from the 1989/90 level of 12,128 tons.

Both exports and imports are expected to return to more normal patterns in 1991/92. The EC continues to provide subsidies for Italian hazelnuts exported to certain non-EC countries, which currently amount to about \$150.00 per ton for inshell hazelnuts, and about \$280.00 per ton for shelled hazelnuts.

Spain

For the second consecutive year, drought plagued Spain's major hazelnut growing areas. As a result, the 1991/92 hazelnut crop is expected to decline 6 percent to a 7-year low of 17,000 tons. Crop quality reportedly ranges from fair to slightly below average. Rising production costs and low producer prices are discouraging many Spanish producers from using appropriate cultivation techniques and many orchards are showing signs of deterioration. Yields, already declining because of the persistent drought, will probably fall further due to poor orchard maintenance. Until recently, Spain's yields compared favorably to those in competing countries.

After a surge to an estimated 6,000 tons in 1990/91, Spanish hazelnut imports are expected to settle back to 1,500 tons in 1991/92. Exports totaled about 5,000 tons in 1990/91, compared to 15,800 tons in 1989/90, and are expected to rebound slightly to 6,000 tons in 1991/92. Spanish hazelnuts receive an export subsidy from the EC equal to about \$138 per ton for inshell product and about \$266 per ton for shelled product shipped to non-EC countries.

(Katherine Nishiura, 202-720-0497)

HAZELNUTS: PRODUCTION, SUPPLY & DISTRIBUTION (METRIC TONS, INSHELL BASIS)

Country Year ¹	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
Italy								
1989/90	30,000	140,000	12,128	182,128	94,496	67,632	20,000	182,128
1990/91	20,000	80,000	27,000	127,000	47,000	70,000	10,000	127,000
1991/92	10,000	140,000	10,000	160,000	80,000	72,000	8,000	160,000
Spain								
1989/90	4,790	25,000	1,700	31,490	15,800	11,000	4,690	31,490
1990/91	4,690	18,000	6,000	28,690	5,000	15,000	8,690	28,690
1991/92	8,690	17,000	1,500	27,190	6,000	15,000	6,190	27,190
Turkey								
1989/90	90,000	500,000	0	590,000	209,000	181,000	200,000	590,000
1990/91	200,000	390,000	0	590,000	320,000	170,000		590,000
1991/92	100,000	350,000	0	450,000	200,000	150,000	100,000	450,000
United Sta	tes ²							
1989/90	1,914	11,800	8,049	21,763	3,792	15,158	1,351	21,763
1990/91	1,351	19,700	12,687	33,738	5,991	23,606	3,521	33,738
1991/92	3,521	23,600	5,000	32,121	6,120	23,607	1,814	32,121
Total								
1989/90	126,704	676,800	21,877	825,381	323,088	274,790	226,041	825,381
1990/91	226,041	507,700	45,687	779,428	377,991	278,606	122,211	779,428
1991/92	122,211	530,600	16,500	669,311	292,120	260,607	116,004	669,311

Marketing Years: July-June for United States; September-August for Spain, Italy, and Turkey.

² Source of U.S. Exports: Hazelnut Marketing Board. U.S. Census Bureau export figures do not match PS&D tables, due to variations in actual dates of shipments.

WORLD WALNUT SITUATION

Commercial production of walnuts in principal producing countries during the 1991/92 season is forecast at 485,800 tons (inshell basis), marginally above the 1990/91 level. A record crop of 226,800 tons is anticipated in the United States due to an exceptionally high nut set.

France

French walnut production is forecast at 11,500 tons, 53 percent below a year ago, due to severe frost damage. Production in the southwest Bordeaux/Perigueux region is projected at 2,000 tons, down from a normal crop of about 15,000 tons. The Grenoble region in the southeast sustained less freeze damage, and is expected to harvest a 1991/92 crop of 8,500 tons, as compared to approximately 10,000 tons in a more normal year.

Due to its short walnut crop, France is expected to be a net walnut importer in 1991/92. Exports are projected to reach only 2,000 tons, while imports should rise to about 12,000 tons. In comparison, 1990/91 French exports and imports came to an estimated 14,000 tons and 7,700 tons, respectively. The United States held onto its position in 1990/91 as the leading supplier of inshell walnuts to France, despite an estimated 68-percent decrease in volume of shipments from 1989/90 levels. Purchases of inshell walnuts from Hungary appear to account in part for the difference. It is estimated that India almost doubled its shipments of shelled walnuts in the first 9 months of 1990/91 over 1989/90 levels for the same period to move ahead of China as France's major supplier.

<u>Italy</u>

Walnut production in Italy is forecast at 12,000 tons, 33 percent smaller than the previous two crops. Excessive rains and unseasonably cold temperatures precipitated widespread outbreaks of fungal diseases, causing heavy losses and quality problems in most orchards. Nuts harvested from orchards that escaped damage are reportedly of good quality.

Italian walnut imports rose significantly in 1990/91 to 11,500 tons. California walnuts, including those transshipped through Germany, represent about 90 percent of total Italian imports. Imports are expected to rise still further to about 13,000 tons in 1991/92, due in large part to the poor crop and increasing consumption. Exports in 1990/91 were lower than expected, dipping to 1,800 tons instead of the predicted 3,000 tons. Projections for 1991/92 see exports falling still further to 1,500 tons. The EC subsidy for exports of inshell walnuts to non-EC countries is currently set at 246,600 lire (\$181) per ton.

China

In China, production is expected to increase by 2 percent to 152,500 tons-- a weak recovery in view of the significant production increases recorded during the last half of the 1980s. Extremely dry weather in two of the largest producing provinces, Shanxi and Shaanxi, reduced production potential, but reportedly had little impact on quality.

The outlook for the 1991/92 exports is a weak 34,500 tons, inshell basis, due primarily to the expectation that the 1991 crop will be relatively low. Shelled walnuts dominate export trade, and are handled exclusively by the central office of China's foreign trading corporation for walnuts, TUHSU. China exports the majority of its walnuts between January and May, since it does not possess the technology to safeguard the quality of the walnut in hot summer weather. The September to January post-harvest period is used to secure, process, and move the walnuts into export position.

In January 1991, the Chinese government made foreign trade corporations like TUHSU responsible for their own profits and losses. Previously, they could rely on subsidies and loans to make up local currency losses, as long as they continued to earn scarce foreign exchange. China does not provide direct export subsidies. Controls on foreign exchange impede the import of walnuts into China.

India

An unusually cold winter, followed by unseasonably dry weather during the bloom and fruit formation stages, is expected to reduce walnut output in India by 15 percent. Production for 1991/92 is forecast at 17,000 tons, down 3,000 tons from a year ago.

India exported an estimated 10,000 tons of walnuts in 1990/91. Projections for 1991/92 put exports at about 9,000 tons, over half of projected total supply. In summer 1991, the Indian Government revised its export policies. The Government established a system whereby an exporter earns licenses worth 30 percent of the f.o.b. export value of their goods. The exporter may use these licenses to import other products, or may sell the licenses to other importers. The Government also devalued the rupee 20 percent in July. The combination of both actions has helped keep Indian walnuts competitive in the world market. Walnut imports into India are prohibited.

Turkey

Walnut production in Turkey is forecast at 66,000 tons, up 1,000 tons from last season, but significantly below the 100,000 ton crops prevalent during the 1970's. The Turkish walnut industry has been in decline over the last 15 years, though its fortunes may have been reversed recently. During the mid-1980s, high domestic prices for walnut lumber encouraged tree fellings. In most years, removals exceeded new plantings. However, in 1989, lumber prices plummeted while nut prices rebounded to very attractive levels. Removals slowed and plantings resumed. Since 1989, crop levels and non-bearing and total tree numbers appear to have turned around.

Total domestic consumption of walnuts takes up most of domestic production, and in fact, about half of total production is consumed by the producer families themselves. Turkey does not import walnuts, and exports of walnuts are limited. Exports totaled an estimated 1,500 tons in 1990/91, and are projected at 2,000 tons in 1991/92.

(Katherine Nishiura, 202-720-0497)

WALNUTS: PRODUCTION, SUPPLY & DISTRIBUTION (METRIC TONS, INSHELL BASIS)

Year I	Beginning Stocks	Production	Imports	TOTAL	Exports	Domestic Consumption	Ending Stocks I	TOTAL DISTRIBUTION
China (Mair	nland)							
1989/90	0	160,050	0	160,050	39,533	120,517	0	160,050
1990/91	0	149,560	0	149,560	34,000	115,560	0	149,560
1991/92	0	152,500	0	152,500	34,500	118,000	0	152,500
France								
1989/90	0	25,800	7,400	33,200	11,900	16,300	5,000	33,200
1990/91	5,000	24,600	7,700	37,300	14,000	23,300	0	37,300
1991/92	0	11,500	12,000	23,500	2,000	21,500	0	23,500
India								
1989/90	980	17,000	0	17,980	8,500	9,000	480	17,980
1990/91	480	20,000	0	20,480	10,000	9,800	680	20,480
1991/92	680	17,000	0	17,680	9,000	8,500	180	17,680
Italy								
1989/90	1,500	18,000	9,508	29,008	5,327	22,681	1,000	29,008
1990/91	1,000	18,000	11,500	30,500	1,800	25,700	3,000	30,500
1991/92	3,000	12,000	13,000	28,000	1,500	26,000	500	28,000
Turkey								
1989/90	5,000	64,000	0	69,000	2,879	62,121	4,000	69,000
1990/91	4,000	65,000	0	69,000	1,500	63,500	4,000	69,000
1991/92	4,000	66,000	0	70,000	2,000	64,000	4,000	70,000
United Sta	ates							
1989/90	51,183	207,800	161	259,144	82,276	117,116	59,752	259,144
1990/91	59,752	205,900	108	265,760	82,222	129,550	53,988	265,760
1991/92	53,988	226,800	90	280,878	88,500	131,142	61,236	280,878
Total								
1989/90	58,663	492,650	17,069	568,382	150,415	347,735	70,232	568,382
1990/91	70,232	483,060	19,308	572,600	143,522	367,410	61,668	572,600
1991/92	61,668	485,800	25,090	572,558	137,500	369,142	65,916	572,558

¹ Marketing Years: August-July for the United States; September-August for Italy and Turkey; October-September for China, France and India.

PISTACHIO SITUATION

Five leading commercial producers of pistachio nuts are expected to harvest a combined 1991/92 crop of 89,900 tons (inshell basis), marginally below the 1990/91 level. With pistachios, the most significant determinants of annual crop size are the alternate bearing factor, weather conditions, and bearing tree numbers. Marketing year 1991/92 will be an "on-year" for pistachio crops in Turkey, Italy, and Greece, and an "off-year" for crops in Syria and the United States. Iran, the world's largest pistachio producer, is excluded from this report due to lack of current, verifiable information.

U.S. pistachio production for 1991/92 is projected at 21,800 tons, the highest level ever for an off-year, though 59 percent smaller than last year's record harvest. Good weather conditions moderated the impact of the alternate bearing factor. U.S. nut sizes are reportedly large and kernel quality excellent.

U.S. pistachio exports reached a new peak in 1990/91. In value terms, exports totaled \$38.7 million. The prepared and preserved category, composed largely of roasted, inshell nuts, exhibited the greatest increase, jumping 255 percent over the last "on" year levels (1988/89) to \$18.7 million.

Turkey

A rebound is forecast in Turkish pistachio production to an all-time high of 40,000 tons in 1991/92 after a low 1990/91 crop of 14,000 tons. This is 14 percent above the previous record set in 1989/90. Favorable weather conditions and the coming into bearing of 500,000 additional trees contributed to the increase in production.

Turkish pistachio exports in 1990/91 slumped abnormally, even for an off-year, due in large part to the short supply. Exports are expected to rebound to more normal levels in 1991/92. Turkey continues to ban the import of pistachios.

The 1991/92 government support price for unshelled pistachios is Turkish Lire 16,500 per kilogram, 65 percent higher than last year's price. However, high inflation and continued firm domestic demand have combined to keep market prices competitive with the support price.

Syria

Syrian pistachio production, despite it being an off-year, is expected to rise to a record 22,000 tons this year. Increasing numbers of bearing trees, recent improvements in cultivation, and strong producer prices have all contributed to the expansion of the Syrian pistachio industry. Government policy has fostered the increased plantings. The Ministry of Agriculture and Agrarian Reform encourages planting of pistachio trees in areas that are not suitable for growing other crops. Seedlings are provided at nominal prices.

Syria's pistachio exports are growing. Exports in 1991/92 are expected to reach 2,000 tons, surpassing last year's estimated 1,500 tons. New incentives

to spur private sector exports of agricultural products, which dovetail with policies to increase local pistachio production, have fueled the export trend. Syrian foreign exchange regulations now allow private sector exporters to use 25 percent of their foreign exchange to import trucks, which cannot be legally imported otherwise, and other agricultural requirements. The balance can be used to import other permitted commodities, such as rice, sugar, tea and coffee.

Foreign exchange controls generally impede imports of "luxury" items, which include shelled pistachios. Imports of inshell pistachios are banned. Significant quantities of shelled and inshell pistachios, however, do find their way through unofficial channels into the Syrian market from neighboring Turkey directly or via Lebanon.

Italy

Italy's 1991/92 harvest is forecast at 4,000 tons, 21 percent above the previous "on" year crop in 1989/90. Among commercial producers, Italian crops exhibit the most pronounced cyclical fluctuations. Traditional cultivation practices call for growers to radically prune trees in the spring of every off-year in order to boost production during on-years. The long-term production outlook is for minimal growth with future crops ranging from off-year lows of 300 tons to an occasional on-year high of 4,500 tons, the record reached in 1981/82.

Italian imports in 1991/92 are projected at 7,000 tons, while exports are expected to total around 2,000 tons. Imports are primarily low-priced, inshell pistachios from Iran. Exports are generally higher quality, shelled and peeled product destined for northern European markets. Prices of Italian pistachios, both farm gate and CIF northern European ports, dropped significantly during the latter part of the 1990/91 marketing year, mainly as the result of competition from Iranian product.

Greece

The Greek pistachio crop was adversely affected by heavy rainfall which caused widespread disease problems and significantly reduced kernel quality. Current projections set production at 2,100 tons, down 19 percent from a year ago and 57 percent below the previous on-year crop of 4,900 tons in 1989/90.

Greece is expected to export only limited quantities of pistachios in 1991/92, mainly to EC destinations. Current year imports, mostly of Iranian origin, are expected to reach about 800 tons.

(Katherine Nishiura, 202-720-0497)

PISTACHIOS: PRODUCTION, SUPPLY & DISTRIBUTION
IN SELECTED COUNTRIES
(METRIC TONS, INSHELL BASIS)

Year 1	Production	Imports	Beginning Stocks	TOTAL	Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
Greece								
1989/90	4,940	150	870	5,960	80	3,500	2,380	5,960
1990/91	2,640	500	2,380	5,520	100	3,500	1,920	5,520
1991/92	2,100	800	1,920	4,820	90	3,500	1,230	4,820
Italy								
1989/90	3,300	6,600	1,400	11,300	2,285	7,315	1,700	11,300
1990/91	300	8,000	1,700	10,000	1,600	8,100	300	10,000
1991/92	4,000	7,000	300	11,300	2,000	8,300	1,000	11,300
Syria								
1989/90	15,800	2,500	460	18,760	1,000	17,500	260	18,760
1990/91	20,000	1,500	260	21,760	1,500	19,000	1,260	21,760
1991/92	22,000	1,000	1,260	24,260	2,000	20,000	2,260	24,260
Turkey								
1989/90	35,000	0	10,000	45,000	4,389	24,611	16,000	45,000
1990/91	14,000	0	16,000	30,000	500	24,500	5,000	30,000
1991/92	40,000	0	5,000	45,000	5,000	28,000	12,000	45,000
United St	ates							
1989/90	17,690	3,172	14,017	34,879	5,007	22,294	7,578	34,879
1990/91	53,520	1,422	7,578	62,520	11,975	30,178	20,367	62,520
1991/92	21,770	2,000	20,367	44,137	8,500	24,998	10,639	44,137
Total								
1989/90	76,730	12,422	26,747	115,899	12,761	75,220	27,918	115,899
1990/91	90,460	11,422	27,918	129,800	15,675	85,278	28,847	129,800
1991/92	89,870	10,800	28,847	129,517	17,590	84,798	27,129	129,517

¹ Marketing years: September-August for Italy, Syria, and the United States; October-September for Greece and Turkey.

COMMODITY AND COUNTRY				QUAN				VALUE	(1,000 DO	LLARS)	
COUNTRY REGION			CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR		YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
PRESH FRUIT FR. APPLES(JUL) CANADA TAIWAN EC-12 HONG KONG UNITED KINGDOM SAUDI ARABIA OTHER Subtotal:		5,228 3,151 654 841 616 0 3,514	6,111 1,500 1,400 2,608 1,351 8,030	9,503 5,026 3,944 2,659 2,513 0 7,151 28,283	10,511 3,046 5,719 6,783 4,988 2,615 17,064 45,739	74,885 60,839 46,977 41,240 34,919 21,292 114,590 359,824	4,179 1,796 328 536 296 0 2,239	5,465 974 871 1,557 844 0 4,603	7,547 2,781 1,834 1,638 1,176 4,382	9,512 1,708 2,754 3,967 2,334 1,663 10,600	57,055 37,230 25,169 22,603 19,13,255 69,417
FR. PEARS (JUL) CANADA MEXICO SWEDEN EC-12 VENEZUELA OTHER		4,916 803 0 107 194 190	4,639 1,526 0 19 162 271	8,099 2,901 37 214 194 200	6,360 2,284 30 77 180 804	37,609 23,611 9,822 8,645 6,029 15,180	2,925 373 0 93 172 171	3,139 785 0 14 111 219	5,149 1,321 23 181 172 181	4,512 1,293 15 42 124 536	25,662 11,511 3,746 4,796 4,176 9,375
Subtotml: APRICOTS(MAY) CANADA MEXICO OTHER	MT	6,211 46 40 276	6,617 64 175 50	2,608 1,026 420	9,736 2,282 1,971 131	2,736 1,187 722	3,734 35 37 277	73 134 25	7,025 3,003 663 538	3,394 1,187 194	3,163 795 931
Subtotal: FR CHERRIES(MAY) EC-12 JAPAN		362 303 13	290 190	4,054 5,457 7,308 6,218	4,314	4,646	348 389 20	231 730	4,204	4,775	4,889 12,541 37,321
CANADA UNITED KINGDOM GERMANY OTHER		247 77 28 0	165 182 0 84	6,218 3,640 785 2,371 21,354	2,467 6,346 5,319 1,937 221 2,687	7,419 7,350 6,502 3,641 1,605 2,516	382 104 35 0	413 701 0 239	10,439 37,241 12,648 7,330 1,102 5,460	9,240 33,381 12,663 7,138 874 7,170	13,168 7,333 2,089 5,858 68,888
PEACH-NECTRN(MAY) CANADA MEXICO OTHER		6,681 1,267 903	10,137 2,974 1,905	39,152 5,316 1,957	39,452 8,764 4,777	45,968 8,348 3,740	6,515 543 1,149	7,349 1,446 1,372	38,650 2,528 2,622	39,098 4,179 3,964	45,524 4,286 4,699
Subtotal: PLUM-PRUNES(MAY) TAIWAN CANADA HONG KONG EC-12 UNITED KINGDOM OTHER	MT	8, 151 11,065 6,061 2,519 1,276 1,114 1,079	9,973 5,509 2,992 1,924 1,276 3,014	22,806 20,748 5,342 2,230 2,033 3,147	52,993 24,093 18,563 6,5185 2,151 5,490	58,009 31,806 25,473 6,261 4,314 3,926 7,217	8,207 10,456 5,358 2,570 1,255 1,094 915	7,695 4,586 2,400 1,308 1,075 1,905	43,766 21,318 20,995 5,248 2,760 2,552 2,519	47,241 19,314 18,057 5,094 2,743 2,230 3,691	30,119 26,665 5,176 4,749 5,832
Subtotel: FR AVOCADOS(OCT) CANADA JAPAN EC-12 UNITED KINGDOM OTHER	MT	21,999	23,413 437 61 49 24 1	2,669 960 819 464 55	57,947 2,486 1,072 212 139	75,070 2 954 960 842 472 74	651 191 156 121	501 70 63 32	52,840 4,094 2,157 1,016 576	3,403 2,039 381 325 106	73,791 4,495 2,157 1,051 5186
Subtotal: FR KIWIFRUIT(OCT) CANADA TAIWAN OTHER Subtotal:	MT	120 0 37 157	124 0 145 269	4,502 6,165 2,363 1,585 10,113	3,821 5,066 855 1,597 7,517	4,830 6,272 2,363 1,639 10,274	214 0 35 249	226 0 181 407	7,359 7,901 4,108 2,447 14,456	7,627 1,600 2,326 11,553	7,820 8,102 4,108 2,496 14,706
FRESH GRAPES (MAY) CANADA HONG KONG TAIWAN OTHER	MT	14,173 3,464 2,190 4,304		36,703 4,958 2,548 9,584	32,025 5,017 1,144 9,997	129,075 21,566 14,730 42,602	15,049 3,794 2,506 5,409	14,216 3,899 1,303 5,979	46,338 5,346 2,789 14,427	44,469 4,667 1,579 14,623	126,915 22,396 18,066 52,436
Subtotal: FR STRAWBRIS(JAN) CANADA JAPAN OTHER Subtotal:	MT	24,130 2,292 700 276 3,268	22,293 2,584 695 357 3,636	53,793 29,519 1,744 1,336 32,598	30,872 1,695 1,994 34,560	33,209 3,520 2,157 38,887	3,283 2,820 527 6,630	3,447 2,923 744 7,114	39,684 6,418 3,502 49,604	65,338 44,694 7,010 5,217 56,921	219,814 46,658 15,027 5,680 67,365
FR ORNG INC TMPL(NOV) CANADA JAPAN HONG KONG OTHER Subtotel:	MT	7,453 7,840 9,936 4,085 29,314	2,167 7,012 3,076 409 12,664	157,604 133,193 94,597 58,396 443,790	81,897 72,779 44,526 21,852 221,054	177,598 143,879 113,364 64,763 499,604	3,459 4,819 4,716 2,094 15,088	2,130 7,957 1,834 234 12,154	74,399 83,004 47,382 31,111 235,896	52,803 78,923 26,639 13,718 172,083	83,369 90,086 56,369 34,532 264,356
FR GRPFRT(SEP) JAPAN EC-12 CANADA FRANCE NETHERLANDS OTHER Subtotal:	MT	5,827 447 1,764 74 354 2,510 10,547	7,654 728 2,054 0 661 1,310 11,745	148,514 82,770 38,801 35,994 27,013 17,244 287,330	241,796 122,454 77,913 53,477 42,123 22,711 464,874	148,514 82,770 38,801 35,994 27,013 17,244 287,330	3,501 243 783 75 161 1,362 5,889	4,025 275 1,064 0 249 556 5,919	90,370 39,250 21,973 17,437 12,016 9,211 160,803	158,445 62,273 37,563 27,348 20,783 12,458 270,739	90,370 39,250 21,973 17,437 12,016 9,211 160,803
FR TANGERIMES(NOV) CANADA EC-12 OTHER Subtotal:	MI	59 0 0 59	90	4,630 507 440 5,577	6,530 716 198 7,444	5,520 507 440 6,466	67 0 0 67	117 0 9 126	4,212 408 392 5,012	6,202 661 181 7,044	5,228 408 392 6,028

COMMODITY AND COUNTRY				QUANT	AUG 91			VALUE	(1,000 DO	LLARS)	
COUNTRY REGION	C	URR MO	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST	CURR MO		YR TDT LAST YR	YR TDT CURR YR	LAST
CANNED FRUIT CND PEACH&NECT(JUN) JAPAN TAIWAN CANADA EC-12 GREECE HONG KONG OTHER	MT	219 261 121 207 201 235 266	183 99 171 0 0 126 247	797 974 412 1,434 1,417 392 865	1,175 526 20 0 490 951	7,420 2,654 1,857 1,4347 1,4347 3,745	211 208 146 158 149 1197	210 97 205 0 90 172	725 794 430 1,109 1,086 206 634	888 995 605 22 0 275 766	7,878 2,048 2,217 1,259 1,096 742 3,168
Subtotal:	-	1,308	825	4,874	3,998	18,647	1,034	774	3,499	3,552	17,311
CND PEARS(JUN) JAPAN CANADA SWEDEN EC-12 MEXICO PANAMA OTHER	MT	15 11 0 0 28 0 26	54 81 58 23 64	150 59 11 172 66 191	128 151 58 29 90 0	916 552 325 293 233 238 958	11 11 0 0 28 0 21	80 74 47 3 19 0	193 56 11 11 146 36 138	141 161 47 47 76 0 132	1,023 587 276 295 206 118 788
Subtotal:		80	283	658	604	3,521	71	283	590	604	3,293
CND PNEAPL(JAN) CANADA JAPAN EC-12 GERMANY NETHERLANDS KOREA, REPUBLIC OTHER	MT	193 233 105 28 77 20 26	377 481 13 13 0 15 54	1,536 1,283 1,240 623 420 318 196	2,413 2,152 1,070 496 352 97 350	2,555 1,699 1,699 810 587 459 360	164 203 81 25 56 21 22	383 473 11 11 0 18 43	1,140 1,169 1,010 595 280 278 186	2,128 2,081 766 414 261 100 285	1,876 1,764 1,356 730 407 359
Subtotal:		571	941	4,573	6,002	7,024	490	927	3,784	5,360	5,699
FRT MIXTURES(JUN) CANADA JAPAN HONG KONG PHILIPPINES SINGAPORE SAUDI ARABIA OTHER	MT	305 162 255 154 160 40 277	282 75 661 5 23 106 314	1,230 1,478 497 616 435 159 1,555	1,647 1,045 95 222 115 876	7,809 4,786 2,782 2,636 2,105 1,977 5,979	388 159 175 158 138 24 322	387 91 506 10 52 38 368	1,458 1,563 280 626 416 119 1,413	2,048 967 674 80 193 50 945	9,451 51,3916 21,985 11,595 5,795
Subtotal:	-	1,353	1,466	5,970	4,915	28,074	1,364	1,451	5,875	4,957	28,203
DRIED FRUIT DRD RAISINS(AUG) EC-12 UNITED KINGDOM JAPAN GERMANY CANADA SWEDEN OTHER	MT	4,452 1,932 1,522 1,429 1,160 764 2,728	5,614 2,654 1,878 1,368 1,143 3,279	4,452 1,932 1,429 1,160 2,728	5,614 2,654 1,878 1,368 1,143 961 3,279	64,574 29,635 23,740 16,208 10,897 8,935 25,459	6,068 2,576 2,113 1,844 2,829 1,239 4,098	7,100 3,5352 2,3528 2,6313 2,6313 3,698	6,068 2,576 2,113 1,844 2,829 1,239 4,098	7,100 3,5352 1,5328 21,56413 3,698	81,917 38,399 31,409 19,158 22,712 11,105 35,295
Subtotal:		10,627	12,875	10,627	12,875	133,605	16,348	17,105	16,348	17,105	182,438
DRD PRUNES(AUG) EC-12 GERMANY JAPAN ITALY NETHERLANDS UNITED KINGDOM OTHER	MT	2,591 705 922 1,030 50 165 2,358	4,782 2,196 977 881 987 342 2,653	2,591 705 922 1,030 165 2,358	4,782 2,196 977 881 987 342 2,653	56,655 18,793 14,203 13,094 6,919 6,697 27,067	4,503 1,003 1,236 2,040 257 3,860	4,918 2,073 1,244 1,110 1,004 375 3,174	4,503 1,003 1,236 2,040 90 257 3,860	4,918 2,073 1,244 1,110 1,004 375 3,174	70,141 21,971 17,850 19,514 7,440 7,000 37,582
Subtotal:	-	5,871	■,412	5, ■71	■,412	97,925	9,599	9,336	₩,599	9,336	125,573
FRUIT JUICES(SSE) ORANGE JU CNC (DEC) CANADA EC-12 KOREA, REPUBLIC FRANCE OTHER		23,494 3,274 1,701 647 7,830	8,563 4,152 203 1,974 7,977		115,545 39,409 20,147 16,583 68,635	168,461 45,720 20,591 20,135 70,005	9,874 1,467 842 229 3,208			51,409 14,259 9,962 4,998 28,415	73,511 23,066 9,485 11,541 31,910
Subtotal: ORNG JU NTCNC(DEC)				232,954						104,045	137,971
JAPAN EC-12 FRANCE CANADA OTHER		1,041 1,168 1,168 275 915	833 1,586 1,316 490 986		9,094 12,067 9,812 3,952 9,165	11,401 9,462 9,127 4,096 10,898	911 1,139 1,139 417 734	/16	8,811 5,676 3,640 6,548	7,757 9,518 8,230 5,090 6,945	10,090 8,499 8,215 5,685 8,824
Subtotal: GRPFRT JU CNC (DEC)					34,27			3,056			
JAPAN CANADA EC-12 FINLAND OTHER		1,912 790 290 347 431	1,185 872 903 115 139	17,798 5,573 3,669 1,150 1,697	11,580 7,912 6,310 6,26 1,427	1,971	105	808 628 335 30 68	941	8,121 5,697 2,900 221 689	13,986 5,754 2,723 983 1,104
Subtotal: FRESH VEGETABLES		3,770	3,213	29,886	27,∎56	36,316	2,295	1,259	20,460	17,627	24,549
FR ASPARAGUS(OCT) CANADA JAPAN SWITZERLAND EC-12 OTHER		93 19 1 37 10	31 37	8,760 5,355 1,621 1,452	8,217 4,579 1,558 2,083 352					16,138 18,714 4,941 5,918 1,193	15,001 21,271 4,524 4,075 597
Subtotal:		161	1/8	17,304	10,789	17,501	477	470	45,092	46,904	45,468

COMMODITY AND COUNTRY				QUAN	AUG 91			VALUE	(1,000 DO	LLARS)	
COUNTRY	C	URR MO	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR		CURR MO LAST YR	CURR MO	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
REGION FR ONIONS (OCT) CANADA JAPAN TAIWAN OTHER	MT	6,144 35 2,144 704	6,656 168 1,042 470	61,056 29,365 6,092 11,977	82,030 23,326 3,823 31,168	65,185 31,433 8,276 14,711	1,689 18 572 266	2,273 35 316 183	22,661 6,806 1,567 3,525	34,948 4,778 1,010 9,665	23,737 7,170 2,149 4,208
Subtotal:		9,027	8,336	108,489	140,346	119,605	2,545	2,808	34,558	50,400	37,264
CANNED VEGETABLES CND SWT CORN(AUG) EC-12 JAPAN GERMANY UNITED KINGDOM TAIWAN HONG KONG OTHER	MT	2,194 1,013 972 687 1,071 682 1,007	2,805 1,944 669 899 726 1,504 2,013	2,194 1,013 972 687 1,071 1,682 1,007	2,805 1,944 669 726 1,504 2,013	53,329 30,735 18,929 16,3747 9,154 23,338	1,684 781 747 513 739 283 775	2,086 1,593 486 5661 5663 1,663	1,684 781 747 513 739 283 775	2,086 1,598 488 553 6663 1,663	40,824 26,602 14,607 11,834 12,669 4,200 19,103
Subtotal:		5,967	8,992	5,967	8,992	129,702	4,262	6,566	4,262	6,566	103,398
CND TOM PAS(JUL) CANADA JAPAN KOREA, REPUBLIC EC-12 OTHER	MT	1,888 174 31 79 287	1,856 460 71 0 369	2,921 432 47 79 634	3,414 574 71 0 694	26,767 9,934 4,691 3,132 3,342	1,956 137 41 32 295	1,978 475 72 0 396	3,205 425 63 32 626	3,667 573 72 0 760	28,477 9,855 4,572 2,922 3,340
Subtotal:		2,458	2,756	4,113	4,753	47,865	2,461	2,921	4,349	5,072	49,167
CND TOM SAUCE(JUL) CANADA EC-12 JAPAN UNITED KINGDOM MEXICO KOREA, REPUBLIC OTHER	MT	1,267 107 135 86 101 79 203	4,573 84 99 48 233 252	1,745 1,810 344 1,678 289 80 436	6,786 155 412 71 476 29 677	12,442 4,714 3,604 2,958 1,958 1,779 4,405	1,122 84 112 69 72 92 226	4,533 95 77 42 153 6 273	1,496 1,334 296 1,120 201 95 458	6,889 182 312 72 311 32 675	11,472 4,217 3,901 2,464 1,231 1,543 4,451
Subtotal:		1,892	5,244	4,704	8,535	28,900	1,708	5,137	3,881	8,401	26,815
FRZN VEGETABLES FZN SWI CORN(JUL) JAPAN EC-12 UNITED KINGDOM AUSTRALIA TAIWAN OTHER	MT	3,167 292 191 339 0 560	2,182 1,057 662 260 114 718	5,874 632 441 590 77 1,138	4,408 2,089 1,256 461 214 1,654	33,504 6,726 3,963 3,924 2,879 9,002	2,973 196 123 242 0 387	1,832 411 185 207 126 518	5,227 409 286 388 93 752	3,918 810 349 350 216 1,161	29,719 4,069 2,455 3,229 2,815 6,537
Subtotal:		4,359	4,330	8,311	8,827	56,036	3,797	3,094	6,868	6,455	46,369
FZN F FRY(JUL) JAPAN CANADA HONG KONG OTHER	MT	8,820 2,980 649 2,386	9,630 319 712 3,047	19,386 7,063 1,343 4,878	19,788 1,101 1,513 6,979	108,768 12,162 8,488 34,677	6,211 2,035 420 1,685	6,958 336 447 2,201	13,728 4,808 875 3,466	14,349 1,033 961 5,066	77,631 9,533 5,900 26,273
Subtotal:		14,835	13,708	32,670	29,381	164,094	10,351	9,942	22,878	21,409	119,338
TREE NUTS ALMONDS UNSH(JUL) INDIA JAPAN EC-12 CANADA GERMANY OTHER Subtotal:	MT	70 54 58 103 0 12 298	316 311 190 20 40 197 1,034	80 54 142 170 39 50 495	721 542 371 28 60 385 2,047	5,237 2,820 1,553 1,519 738 1,204 12,133	189 226 67 212 0 31 725	340 1,043 268 26 42 658 2,336	217 226 184 392 49 138 1,156	769 1,832 619 48 100 1,044 4,312	7,517 9,520 2,418 2,937 1,151 2,652 25,044
ALMND SH/PREP(JUL) EC-12 GERMANY JAPAN UNITED KINGDOM FRANCE NETHERLANDS OTHER Subtotal:				10,744 3,589 2,431 2,368 1,393 6,214 19,388	19,994 8,897 2,748 1,8285 2,698 6,873 29,615	105,414 50,406 19,259 12,555 10,508 48,135 172,807		34,146 16,199 5,015 2,664 3,825 4,338 11,075 50,236	31,879 10,745 8,910 7,327 3,910 2,973 18,754 59,543	60,207 25,961 8,555 6,027 6,868 8,571 21,012 89,775	295,853 138,555 60,412 38,266 34,266 31,307 137,773 494,038
WALNUTS SH(AUG) EC-12 JAPAN CANADA GERMANY ISRAEL AUSTRALIA OTHER Subtotal:	MI	130 216 104 64 74 116 137 777	169 555 204 142 18 32 172 649	130 216 104 64 716 1137 777	169 555 204 142 18 32 172 649	4,060 2,318 1,775 1,323 1,173 1,126 2,340 12,790	394 912 376 132 2,802	308 212 666 190 40 135 375 1,736	394 912 376 132 299 476 2,802	308 212 666 190 40 135 375 1,736	13,002 9,030 6,026 3,661 4,354 4,355 6,726 43,094
WALNUTS UNSH(AUG) EC-12 SPAIN GERMANY ITALY NETHERLANDS OTHER Subtotal:				19 0 0 19 167 185					28 0 0 0 28 305 333		77,771 25,216 22,859 15,203 6,798 12,259 90,030
HOPS&PRODUCTS HOP PELTS(SEP) BRAZIL COLOMBIA CANADA EC-12 GERMANY OTHER Subtotal:	MT	275	313 0 53 15	3,734 2,127 1,232 1,041 1,015 9,149	2,205 69 1,089 1,242 1,024 5,629						11,306 11,468 7,406 3,676 3,392 5,574 39,430

COMMODITY AND COUNTRY					QUANT	TITY			VALUE	(1,000 DO	LLARS)	The state of the s
COUNTRY REGION		CURR M		CURR MO	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST
HOP EXTRACT(SEP) MEXICO EC-12 COLOMBIA PHILIPPINES NETHERLANDS IRELAND OTHER	MI	8 4 4 1	0000	91 0 25 21 2 48	919 690 416 313 192 170 798	351 1,062 58 112 168 68 777	919 690 416 313 192 170 798	679 690 0 468 158 0	1,246 0 515 229 39 725	10,467 7,429 6,388 4,110 1,718 8,608	7,666 12,884 945 2,809 1,989 1,739 10,267	10,467 7,429 6,388 4,110 1,832 1,718 8,608
Subtotal:	-	27	3	164	3,136	2,361	3,136	2,863	2,486	37,002	34,571	37,002
HOPS,NSPF(SEP) EC-12 GERMANY UNION OF SOVIET CANADA BRAZIL BELGIUM-LUXEMBOU OTHER	MI	2	1001600	87 87 0 1 0 0	1,093 834 323 319 250 146 239	452 369 0 86 418 23 279	1,093 834 323 319 250 146 239	4 0 0 10 74 0 420	558 558 0 8 0 0 309	4,806 3,161 1,8849 1,023 2,085	2,830 2,022 0 553 1,682 250 2,234	4,806 3,161 1,356 1,8849 1,023 2,085
Subtotal:		4	8	103	2,223	1,234	2,223	507	875	10,983	7,298	10,983
WINE GRAPE WINE (JAN) EC-12 CANADA JAPAN UNITED KINGDOM SWEDEN OTHER	KI	2,65 2,12 1,02 1,84 1,73	4 3 4 1 1 4	3,216 2,382 1,119 1,768 728 1,822	16,107 16,173 9,995 9,544 2,705	21,296 18,893 11,793 11,828 3,348 12,456	26,140 23,852 16,961 14,233 4,767 17,749	3,941 2,429 1,465 2,851 2,157	4,737 3,021 2,133 2,633 567 2,155	23,403 15,736 15,337 14,258 3,122 15,066	32,042 19,425 15,866 18,066 2,996 17,221	38,362 26,038 25,518 21,475 5,117 24,502
Subtotal:	-	8,07	6	9,267	55,905	67,787	89,469	10,729	12,613	72,665	87,551	119,537

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN MARKETING YEAR BEGINNING AS INDICATED

COMMODITY AND COUNTRY	QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR			CURR MO LAST YR		YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	
FR FRT & MLNS FR APPLES (JUL) CANADA NEW ZEALAND CHILE OTHER Subtotal:	MT	543 52 0 0 595	1,177 100 34 9 1,321	1,976 5,087 106 1,953 9,122	1,320 1,703 34 349 3,406	58,382 21,704 24,719 5,807 110,612	218 53 0 0 271	462 129 10 4 606	531 2,275 35 757 3,599	505 1,503 10 151 2,170	19,436 15,280 8,080 2,637 45,433	
FR PEARS(JUL) CHILE ARGENTINA OTHER Subtotal:	MT	0 0 61 61	0 0 2 2 2	0 31 75 106	0 63 2 65	26,907 11,139 7,749 45,796	0 0 54 54	0 0 1 1	0 16 66 82	0 40 1 42	9,098 6,926 11,649 27,672	
APRICOT (MAY) CHILE NEW ZEALAND OTHER Subtotal:	MT	0 0 40 40	0 0 2 2	0 0 40 40	0 0 2 2	822 106 40 968	0 0 39 39	0 0 3 3 3	0 0 39 39	0 0 3 3 3	591 173 39 803	
PEACH-NEC(MAY) CHILE OTHER Subtotal:	MT -	1,497 1,497	162 162	1,531 1,560	0 265 265	49,136 3,373 52,509	1,131 1,131	0 90 90	1,171 1,190	187 187	32,330 2,686 35,016	
PLUM-PRUNE(MAY) CHILE OTHER Subtotal:	MT -	0 3 3	0 0	342 349	69 11 80	24,391 50 24,441	0 4 4	0 0 0	228 19 246	57 15 73	15,570 60 15,630	
FRESH GRAPES (MAY) CHILE OTHER Subtotal:	MT -	138 138	0 146 146	9,281 26,197 35,478	1,249 43,047 44,295	300,261 30,186 330,447	416 416	0 37 37	5,961 18,922 24,884	53,968 54,770	208,571 20,771 229,342	
FR RASPBRY(JAN) CANADA CHILE OTHER Subtotal:	MT -	1,136 9 0 1,146	686 0 16 702	5,043 1,120 6,166	4,796 698 42 5,536	5,070 1,348 6,419	1,015 6 0 1,021	742 0 24 767	5,130 2,813 7,953	5,987 1,351 87 7,425	5,169 3,262 11 8,442	
FR STRAWBRIS(JAN) MEXICO OTHER Subtotal:	MT	12 0 12	0 0	11,628 659 12,287	11,535 737 12,272	12,601 1,997 14,598	4 0 4	0 0 0	11,958 869 12,827	14,242 1,423 15,666	13,074 3,777 16,850	
FR BANANA(JAN) ECUADOR COSTA RICA HONDURAS OTHER Subtotal:	MT	97,891 46,535 29,098 82,723 256,247	105,369 55,986 34,270 91,133 286,759	774,243 375,657 351,688 569,988 2,071,576	780,061 460,291 286,997 623,261 2,150,609	1,142,155 571,550 485,596 894,855 3,094,157	25,989 14,641 8,037 24,561 73,229	28,066 17,469 9,510 27,908 82,953	202,811 114,677 104,566 167,275 589,329	202,940 148,830 79,253 188,251 619,274	297,828 177,403 141,498 258,703 875,432	
FR MANGO(JAN) MEXICO OTHER Subtotal:	MI	7,440 107 7,546	9,627 9,629	49,574 7,405 56,978	73,339 14,471 87,810	50,922 8,085 59,007	7,019 77 7,096	5,321 5,324	50,643 4,972 55,615	52,870 8,021 60,890	52,354 5,803 58,157	

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN MARKETING YEAR BEGINNING AS INDICATED AUG 91

					AUG 9:	T.		**********	(1 000 00)	TARCI	
COUNTRY COUNTRY	,	OM GGIT	CURR MO	QUANT YR TDT	YR TDT	TACT	CITED MO	CURR MO	(1,000 DO)	YR TDT	LAST
REGION	Ī	AST YR	CURR YR	LAST YR	CURR YR	YEAR	LAST YR	CURR YR	LAST YR	CURR YR	YEAR
FR PINAPLE(JAN) COSTA RICA DOMINICAN REPUBL OTHER Subtotal:	MT	5,519 3,194 1,023 9,735	4,162 1,887 1,811 7,860	37,071 28,580 13,154 78,805	31,549 24,208 20,679 76,436	54,331 38,580 19,672 112,584	2,703 722 306 3,730	1,942 442 562 2,945	20,909 5,507 4,600 31,016	14,899 5,642 5,339 25,881	29,265 7,821 6,461 43,547
FR CANTLPE(MAY) MEXICO COSTA RICA OTHER Subtotal:	MT	277 0 205 481	45 0 9 54	43,113 2,575 4,641 50,329	48,402 2,734 4,913 56,049	152,721 25,794 77,005 255,521	56 0 32 88	7 0 2 9	16,070 949 835 17,854	16,288 1,281 1,132 18,701	52,187 13,076 15,742 81,004
FR MELON,OT(MAY) MEXICO COSTA RICA OTHER Subtotal:	MT	20 0 15 35	39 0 21 59	10,942 962 1,961 13,864	21,282 1,218 3,687 26,187	55,659 16,092 35,352 107,104	3 0 3 6	16 0 15 31	3,759 253 514 4,525	8,317 780 1,242 10,339	17,276 8,319 11,970 37,564
FR ORANGES(NOV) ISRAEL DOMINICAN REPUBL MEXICO OTHER Subtotal:	MT	458 0 63 521	737 0 203 940	2,713 3,501 3,488 1,784 11,487	4,248 3,410 24,894 28,558 61,110	2,713 3,893 3,488 1,851 11,946	124 0 18 142	0 228 0 54 281	2,195 991 937 539 4,663	2,503 884 16,178 21,093 40,658	2,195 1,092 937 559 4,782
CANNED FRUIT CND MANDRN(JAN) EC-12 SPAIN KOREA, REPUBLIC OTHER Subtotal:	MT	1,937 1,937 274 516 2,727	1,152 1,152 1,22 1,047 2,321	23,440 23,424 5,635 4,583 33,657	25,731 25,700 660 10,881 37,272	29,038 28,984 6,516 6,950 42,503	1,827 1,827 380 483 2,690	1,106 1,106 178 980 2,264	21,123 21,111 7,556 4,632 33,311	29,255 29,206 1,025 10,299 40,579	26,503 26,465 8,719 6,904 42,126
CND BLK OLV(NOV) EC-12 SPAIN OTHER Subtotal:	MT	1,044 945 152 1,196	1,125 1,013 362 1,487	11,697 10,825 1,374 13,071	10,190 9,323 1,985 12,175	13,619 12,657 1,621 15,241	1,752 1,536 252 2,004	2,290 1,979 606 2,896	19,246 17,731 2,346 21,592	19,238 17,122 3,299 22,537	22,501 20,783 2,704 25,205
CND GRN OLV(NOV) EC-12 SPAIN OTHER Subtotal:	MT	3,052 3,009 36 3,087	4,172 4,133 177 4,349	37,795 36,869 732 38,527	34,523 33,866 758 35,281	45,137 44,150 866 46,002	7,325 7,240 61 7,386	9,464 9,391 275 9,739	87,268 85,369 1,246 88,515	83,704 82,464 1,256 84,959	104,797 102,779 1,477 106,273
CND PEACH(JUN) EC-12 GREECE CHILE OTHER Subtotal:	MT	676 649 665 624 1,965	254 235 87 2 343	2,259 2,194 2,522 940 5,721	1,920 1,853 222 2,148	9,242 9,074 4,527 1,249 15,018	387 368 449 113 949	141 118 46 3 190	1,378 1,295 1,702 260 3,340	1,028 959 145 12 1,184	5,289 5,112 3,097 382 8,768
CND PINAPLE (JAN) THAILAND PHILIPPINES OTHER Subtotal:	MT	10,218 9,845 2,897 22,960	7,857 10,444 3,442 21,743	96,801 62,757 29,061 188,619	94,659 68,479 32,090 195,228	128,019 92,290 53,672 273,981	5,313 6,272 1,587 13,172	5,210 6,594 2,317 14,122	53,075 39,922 19,474 112,470	61,159 43,982 23,389 128,531	70,374 58,439 37,948 166,761
DRIED FRUIT DRD APRCT(JUL) TURKEY OTHER Subtotal:	MT	651 42 693	422 0 422	879 94 973	590 15 604	6,091 294 6,385	1,411 130 1,541	899 0 899	1,910 270 2,180	1,273 60 1,333	14,889 942 15,831
DATES(SEP) PAKISTAN IRAQ OTHER Subtotal:	MT	17 15 35 67	35 0 59 94	5,890 1,791 1,900 9,582	3,006 15 1,837 4,857	5,890 1,791 1,900 9,582	16 22 91 129	43 0 114 157	4,741 2,063 2,217 9,021	3,036 22 2,261 5,320	4,741 2,063 2,217 9,021
DRD FIG(SEP) EC-12 GREECE OTHER Subtotal:	MT	0 0 0	1 0 11 12	2,300 2,217 463 2,763	813 760 232 1,045	2,300 2,217 463 2,763	0 0 0	4 0 22 26	3,882 3,696 734 4,616	2,274 2,094 498 2,772	3,882 3,696 734 4,616
DRD RAISIN(AUG) CHILE MEXICO OTHER Subtotal:		766 182 72 1,020	736 491 19 1,246	766 182 72 1,020	736 491 19 1,246	6,741 3,748 244 10,732	735 68 55 858	760 422 14 1,196	735 68 55 858	760 422 14 1,196	6,471 2,724 249 9,445
FRUIT JUICE(SSE) APPLE JUIC(JUL) ARGENTINA EC-12 GERMANY OTHER Subtotal:	KL	49,632 9,482 7,839 25,049 84,163	25,481 6,675 4,808 17,904 50,060	111,001 23,189 20,134 48,213 182,403	74,277 19,986 16,354 47,648 141,911	364,643 224,656 173,778 497,119 1,086,418	8,127 2,054 1,511 4,438 14,619	8,098 2,416 1,668 6,504 17,017	18,116 4,740 3,827 8,841 31,696	26,636 7,661 6,255 18,291 52,588	77,847 59,176 43,989 115,140 252,162
FCOJ(DEC) BRAZIL OTHER Subtotal:	KL	65,463 11,158 76,621	78,108 19,476 97,584	1,140,680 212,938 1,353,618	654,813 151,529 806,343	1,509,047 236,420 1,745,467	27,277 4,502 31,779	15,360 4,117 19,477	404,787 83,196 487,983	135,231 36,317 171,548	531,803 90,604 622,408
GRAPE JU(JAN) ARGENTINA BRAZIL OTHER Subtotal:	KL	10,364 2,142 1,410 13,915	3,315 269 1,966 5,550	52,818 10,931 7,828 71,578	36,810 4,456 8,903 50,169	85,063 15,000 12,472 112,535	1,911 869 418 3,198	802 99 672 1,573	9,979 3,951 2,394 16,324	7,454 1,800 3,498 12,752	16,243 5,643 4,170 26,056
PNEAPL JUCN(JAN) THAILAND PHILIPPINES OTHER Subtotal:	KL	6,242 7,140 6,321 19,703	5,686 8,325 5,816 19,827	110,729 46,664 36,669 194,062	85,662 80,852 35,175 201,689	134,791 90,632 56,335 281,758	1,265 1,200 1,440 3,905	1,745 1,549 1,628 4,922	19,735 8,469 8,207 36,412	21,457 16,052 10,043 47,551	25,723 17,525 12,413 55,660

COMMODITY AND COUNTRY				OUANT	AUG 91		a managa alatanga apalasar malayan ajambar managa apagana manag	VALUE	(1,000 DO)	LLARS)	
COUNTRY REGION	C	URR MO	CURR MO	YR TDT	YR TDT	LAST	CURR MO	CURR MO	YR TDT	YR TDT	LAST
REGION		AST YR	CURR YR	LAST YR	CURR YR	YEAR	LAST YR	CURR YR	LAST YR	CURR YR	YEAR
PNEAPL JUNC(JAN) JAPAN PHILIPPINES OTHER Subtotal:		1,201 173 1,373	3,899 1,009 4,908	9,401 13,530 1,452 24,382	12,621 22,438 3,687 38,746	25,895 28,573 2,093 56,561	0 392 111 503	0 1,139 425 1,564	5,218 4,017 620 9,856	7,283 6,484 1,740 15,507	10,048 8,362 954 19,364
FROZEN FRUIT FZN STRBRY(DEC) MEXICO OTHER Subtotal:	MT	268 149 417	249 93 343	17,386 3,036 20,423	18,780 1,013 19,793	18,446 3,362 21,808	336 182 517	194 658 852	22,729 3,497 26,226	19,657 5,017 24,674	23,776 4,134 27,910
FRESH VEGETABLES FR BEANS(OCT) MEXICO OTHER Subtotal:	MT	5 93 98	9 272 281	11,941 370 12,310	11,101 597 11,698	11,941 584 12,525	11 53 64	18 236 255	15,807 377 16,184	10,336 495 10,831	15,807 483 16,291
FR CARROT(OCT) CANADA MEXICO OTHER Subtotal:	MT	2,131 9 0 2,139	3,390 244 19 3,652	40,445 13,730 411 54,586	37,052 11,438 174 48,664	45,379 13,998 429 59,806	405 6 0 411	915 55 21 992	7,749 2,540 354 10,643	11,037 3,122 100 14,258	8,859 2,583 373 11,814
FR CABBAGE(OCT) CANADA MEXICO OTHER Subtotal:	MT	1,309 0 14 1,323	1,433 0 0 1,433	20,503 19,837 1,822 42,163	13,736 1,973 101 15,810	21,869 19,837 1,833 43,540	298 0 31 329	513 0 0 513	5,616 2,497 432 8,545	3,407 421 188 4,016	5,883 2,497 455 8,835
FR CELERY(OCT) MEXICO CANADA OTHER Subtotal:	MT	0 1,211 34 1,245	719 51 770	14,387 1,921 812 17,121	15,457 1,571 931 17,959	14,387 3,622 894 18,903	0 273 5 278	163 8 171	3,492 452 188 4,132	4,808 381 166 5,356	3,492 829 202 4,522
FR CUCMBR(OCT MEXICO OTHER Subtotal:		899 421 1,320	1,839 375 2,214	176,256 11,993 188,249	161,653 10,756 172,408	176,832 12,310 189,142	253 365 618	519 293 812	70,858 4,436 75,293	72,427 4,809 77,235	71,005 4,716 75,721
FR CAULFLWR(OCT) MEXICO CANADA OTHER Subtotal:	MT	452 1 452	276 276	8,827 1,173 30 10,030	7,533 1,085 50 8,668	8,827 1,493 30 10,350	0 163 2 165	90 90 90	2,058 399 25 2,482	1,648 403 15 2,066	2,058 521 25 2,604
FR GARLIC(OCT) ARGENTINA MEXICO OTHER Subtotal:	MT	0 15 1,265 1,280	1,752 1,809	3,786 7,692 6,635 18,113	3,536 10,227 4,758 18,522	3,786 7,693 8,370 19,849	1,278 1,292	118 1,406 1,524	5,620 5,457 6,847 17,924	4,838 12,598 4,999 22,434	5,620 5,460 8,026 19,106
FR ONION(OCT) MEXICO OTHER Subtotal: FR PEPPERS(OCT) MEXICO OTHER Subtotal:	MT	3,760 754 4,514 4,478 1,153 5,631	4,105 1,072 5,177 8,135 1,628 9,763	144,684 25,783 170,467 123,568 8,605 132,173	175,027 29,350 204,377 117,302 10,351 127,653	147,382 26,786 174,168 125,793 9,695 135,488	2,273 457 2,730 1,668 2,391 4,059	2,971 707 3,678 4,746 3,219 7,965	57,819 9,184 67,003 133,173 20,321 153,494	89,555 10,299 99,854 103,464 29,070 132,534	59,584 9,601 69,185 133,993 22,073 156,065
FR SEED POT(OCT) CANADA OTHER Subtotal:	MT	25 0 25	21 0 21	91,541 20 91,562	81,052 81,054	91,589 20 91,609	3 0 3	7 0 7	19,507 23 19,530	15,384 15,387	19,512 23 19,535
FR TBL POT(OCT) CANADA OTHER Subtotal:	MT	5,224 0 5,224	2,123 0 2,123	203,739 192 203,931	230,426 59 230,485	213,223 194 213,417	1,021	344 0 344	49,168 69 49,236	38,080 43 38,122	50,748 74 50,822
FR TOMATO(OCT) MEXICO OTHER Subtotal:		10,698 467 11,166	8,123 515 8,639	367,598 8,542 376,140	340,373 6,882 347,255	378,344 8,918 387,262	4,038 499 4,537	3,207 424 3,631	380,295 6,933 387,228	248,421 10,126 258,547	384,020 7,231 391,251
FR ASPARG(OCT) MEXICO OTHER Subtotal:	MI	1,024 48 1,072	903 165 1,068	14,435 3,268 17,702	18,070 4,308 22,378	14,795 4,046 18,841	963 63 1,026	838 191 1,029	20,904 4,795 25,699	25,478 5,231 30,709	21,246 5,791 27,037
CANNED VEGETABLES CND TOM PST(JUL) MEXICO CHILE OTHER Subtotal:	MT	227 579 496 1,303	1,117 1,259 922 3,298	994 1,960 666 3,620	4,070 3,380 1,281 8,731	25,431 8,097 8,916 42,443	196 414 379 989	637 954 619 2,210	1,635 567 3,113	2,383 2,974 953 6,311	17,154 6,724 6,106 29,984
CND TOM SAUCE(JUL) EC-12 ITALY CANADA OTHER Subtotal:		234 234 0 924 1,159	244 143 59 483 786	419 379 0 2,765 3,184	377 276 59 941 1,376	4,245 3,117 1,511 7,630 13,386	152 150 0 488 640	221 194 29 260 510	261 247 0 1,350 1,611	321 294 29 483 834	2,625 1,954 1,436 3,869 7,930
CND TOMATO(JUL) EC-12 ISRAEL ITALY CHILE OTHER Subtotal:	MT	889 3,560 834 514 219 5,182	2,495 387 715 263 3,957	2,100 5,210 1,887 1,966 1,622 10,898	1,568 2,982 1,437 2,793 776 8,119	20,722 15,864 18,116 8,010 10,274 54,870	382 1,756 339 369 104 2,611	1,067 168 352 112 1,729	2,713 737 1,244 820 5,617	1,288 ,510 1,396 3,587	7,131 7,034 6,206 4,336 4,951 23,452

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U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN MARKETING YEAR BEGINNING AS INDICATED AUG 91

					AUG 91	,					
COMMODITY AND COUNTRY				QUAN					(1,000 DO	LLARS)	
COUNTRY REGION			CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND MSHROOM(JUL) INDONESIA TAIWAN HONG KONG CHINA (MAINLAND) OTHER Subtotal:	MT	655 720 718 1,256 894 4,243	1,009 696 1,140 644 649 4,138	1,680 1,533 1,257 2,099 2,016 8,584	2,021 1,385 2,230 1,913 1,290 8,839	9,130 8,983 11,024 11,251 9,463 49,852	1,883 1,829 1,575 2,140 2,405 9,832	3,335 1,980 2,343 1,337 1,337 10,391	4,772 3,974 2,610 3,788 5,426 20,570	6,507 4,197 4,612 3,741 2,875 21,932	28,220 25,362 23,384 19,596 22,987 119,549
FROZEN VEGETABLES FZN BROCLI(SEP) MEXICO OTHER Subtotal:	MT -	7,714 1,484 9,198	4,929 2,973 7,903	106,319 8,295 114,615	97,064 9,901 106,965	106,319 8,295 114,615	4,956 871 5,827	3,212 1,958 5,170	70,113 5,377 75,490	64,429 6,224 70,653	70,113 5,377 75,490
FZN CAULFLR(SEP) MEXICO OTHER Subtotal:	MT -	1,374 489 1,863	372 85 456	25,870 1,696 27,565	24,911 1,339 26,250	25,870 1,696 27,565	989 315 1,304	293 64 358	18,152 1,143 19,295	19,005 866 19,871	18,152 1,143 19,295
FZN POTATO(SEP) CANADA OTHER Subtotal:	MT -	3,817 74 3,891	3,541 37 3,578	52,897 1,156 54,053	73,301 543 73,844	52,897 1,156 54,053	2,146 41 2,187	2,050 44 2,094	29,611 654 30,266	40,023 345 40,369	29,611 654 30,266
TREE NUTS PISTACHIO NSH(SEP) TURKEY HONG KONG OTHER Subtotal:	MT	17 0 17	0	575 408 109 1,093	18 248 54 319	575 408 109 1,093	0 34 0 34	0 0 0	2,400 853 326 3,579	108 455 131 694	2,400 853 326 3,579
CASHEW NUT(AUG) INDIA BRAZIL OTHER Subtotal:	MT	2,914 1,755 1,215 5,884	3,059 1,304 846 5,209	2,914 1,755 1,215 5,884	3,059 1,304 846 5,209	23,705 19,759 10,290 53,754	12,634 7,553 4,426 24,613	17,061 6,815 3,999 27,875	12,634 7,553 4,426 24,613	17,061 6,815 3,999 27,875	114,168 88,349 44,365 246,881
FILBERTS(AUG) TURKEY OTHER Subtotal:	MT	185 46 231	133 3 136	185 46 231	133 3 136	4,364 235 4,599	573 110 683	380 17 397	573 110 683	380 17 397	12,817 836 13,654
PECANS NSH(SEP) MEXICO OTHER Subtotal:	MT -	601 535 1,135	0	6,616 535 7,151	13,269 684 13,953	6,616 535 7,151	1,226 1,376 2,602	0	11,328 1,376 12,704	30,649 2,154 32,803	11,328 1,376 12,704
WINES CHMP&SPRK WN(JAN) EC-12 FRANCE ITALY OTHER Subtotal:	KL	3,398 826 1,316 18 3,416	2,278 661 964 25 2,303	19,133 5,767 6,534 90 19,224	14,842 4,610 4,724 129 14,971	38,597 12,104 14,317 223 38,819	22,898 12,964 5,679 172 23,070	17,902 11,422 4,005 418 18,319	131,862 83,209 26,732 396 132,258	112,815 72,710 20,340 726 113,541	271,196 171,224 60,349 774 271,970
FT&VERM WN(JAN) EC-12 SPAIN ITALY PORTUGAL OTHER Subtotal:	KL	1,504 419 905 94 51 1,555	1,144 288 678 127 3	10,612 3,236 5,775 833 164 10,775	8,197 2,320 4,886 503 70 8,268	17,259 5,767 8,942 1,288 1,244 17,502	4,861 1,418 2,130 998 71 4,932	4,093 1,238 1,651 1,008 1,008 4,105	33,951 11,799 12,807 7,044 373 34,323	26,851 9,799 11,348 3,931 171 27,022	58,368 23,040 19,934 11,202 675 59,043
OTH GP WINE(JAN) EC-12 FRANCE ITALY OTHER Subtotal:		14,606 4,442 8,147 2,440 17,045	12,178 3,470 6,735 2,423 14,602	104,752 34,818 53,070 16,265 121,017	93,531 32,507 46,573 18,796 112,327	165,679 55,076 83,274 24,903 190,583	45,426 18,765 21,091 4,496 49,922	40,682 17,725 17,620 5,107 45,789	312,863 150,576 119,831 30,698 343,562	340,428 178,484 121,824 37,969 378,397	527,768 257,410 197,897 49,305 577,073
OTH WN PROD(JAN) JAPAN EC-12 ITALY OTHER Subtotal:	KL-	250 434 124 97 781	189 364 121 68 621	2,343 2,486 1,296 5,389	2,114 2,047 799 456 4,617	3,618 3,631 1,785 971 8,220	597 623 170 176 1,396	512 455 155 120 1,088	5,640 3,518 1,720 1,083 10,241	5,413 2,697 1,112 923 9,033	8,878 5,149 2,429 1,803 15,829
CUT FLOWERS ROSES(JAN) COLOMBIA OTHER Subtotal:	NON	E					4,060 1,394 5,453	4,283 1,237 5,520	44,347 16,701 61,048	52,923 19,198 72,121	62,960 23,078 86,038
CARNATIONS (JAN) COLOMBIA OTHER Subtotal:	NON	E					3,823 153 3,976	2,511 207 2,718	44,044 2,254 46,298	48,330 2,851 51,181	63,630 3,301 66,931